Felix Gold Limited: Company Update

Restricted Securities of Felix Gold Limited

31 January 2022

Felix Gold Limited (ASX: **FXG**) confirms that following quotation of its securities on ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Securities	Number	Restriction Period
Shares	4,666,668	12 months from date of issue, being 7 May 2021
	1,901,775	12 months from date of issue, being 18 May 2021
	500,000	12 months from date of issue, being 17 July 2021
	88,508,715	24 months from date of quotation
Options	500,000	12 months from date of issue, being 9 April 2022
	2,095,786	12 months from date of issue, being 7 May 2022
	900,000	12 months from date of issue, being 8 June 2022
	550,000	12 months from date of issue, being 17 July 2022
	9,500,000	24 months from the date of quotation

Released by authority of the Board

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