Felix Gold Limited: Company Update

Retraction of Historical Estimate in Prospectus

31 January 2022

Felix Gold Limited (ASX: **FXG**) refers to its prospectus dated 26 November 2021.

The prospectus contained a historical resource estimate for its Liberty Bell project at page 213. Felix retracts this historical resource estimate. Investors should not have any regard to the historical resource estimate.

Released by authority of the Board

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