Announcement Summary

Entity name

RAIZ INVEST LIMITED

Date of this announcement

Friday February 04, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	175,000	31/01/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/2/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Philippa Taylor	Raffegi International Pty Ltd	175,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.98000000

Expiry date

1/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RZI Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442500-2A1334100?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The unquoted options vest on 1 February 2025.

Issue details

Number of +securities

175,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	93,445,466

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAO : OPTION EXPIRING 01-DEC-2026 EX $2.177	1,000,000
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 $1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX $1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX $0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX $0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX $0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX $1.50	50,000
RZIAM : OPTION EXPIRING 31-OCT-2026 EX $2.302	200,000
RZIAN : OPTION EXPIRING 28-FEB-2023 EX $1.50	349,000
RZIAP : OPTION EXPIRING 30-NOV-2026 EX $2.037	175,000
New class - code to be confirmed : Unquoted Options	175,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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