Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 14, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	100,097,478	12/02/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/2/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

EMDAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

EMD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

100,097,478

And the date the escrow restrictions have ceased or will cease

12/2/2022

Issue date

12/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

100,097,478

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Shares being released from escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	275,002,469

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	10,518,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40	10,000,000
EMDAF : OPTION EXPIRING 22-DEC-2022 EX $0.20	10,627,451
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45	6,916,667
EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55	6,000,000
EMDAA : ORDINARY FULLY PAID RESTRICTED	0
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 EX $0.45	10,500,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000

EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35	19,217,144
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000