Announcement Summary

Entity name

DOCTOR CARE ANYWHERE GROUP PLC

Announcement Type

New announcement

Date of this announcement

Friday March 04, 2022

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DOC	CHESS DEPOSITARY INTERESTS 1:1	36,129,032	07/03/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DOCTOR CARE ANYWHERE GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

645163873

1.3 ASX issuer code

DOC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2022 08:38	New - Proposed issue of securities - DOC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

DOC proposes to issue approximately 3,225,806 CDIs pursuant to the security purchase plan announced by DOC to ASX on 28 February 2022 (SPP), at an offer price of $0.31. It is anticipated the SPP offer will open on 7 March 2022 and close on 21 March 2022. Issue of CDIs under the SPP is expected to occur on 28 March 2022.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DOC : CHESS DEPOSITARY INTERESTS 1:1

Issue date

7/3/2022

Issue details

Number of +securities to be quoted

36,129,032

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.31000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DOC : CHESS DEPOSITARY INTERESTS 1:1	226,335,469

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOCAF : ORDINARY FULLY PAID - UK REGISTER	30,000
DOCAE : DEFERRED SHARES	99,600
DOCAB : ORDINARY FULLY PAID RESTRICTED	139,422,136
DOCAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	15,967,758
DOCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,053,137