Announcement Summary

Entity name

ADALTA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 05, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
1ADAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	620,535	Expiry of option or other convertible security without exercise or conversion	27/02/2022

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ADALTA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

92120332925

1.3 ASX issuer code

1AD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/4/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

620,535

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/2/2022

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1AD : ORDINARY FULLY PAID	314,184,746

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1ADAE : OPTION EXPIRING 20-MAR-2023 EX $0.0832	600,000
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	12,584,060

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.