Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Coda Minerals Ltd (COD)

ACN/ARSN: 625 763 957

1. Details of substantial holder (1)

Name: Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable): 107 576 821

There was a change in the interests of the substantial holder on: **13/04/2022**

The previous notice was given to the company on: **4/11/2021**

The previous notice was dated: **2/11/2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	8,249,916	8.44%	9,002,348	*7.25%

*The % substantial is based on the shares on issue of 124,148,567 as disclosed by the Company on 04-03-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	4,584,409 ORDINARY	4,584,409
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	61,730 ORDINARY	61,730
J.P MORGAN SECURITIES PLC	J.P. MORGAN PRIME NOMINEES LTD	J.P MORGAN SECURITIES PLC	HOLDER OF SHARES	317,510 ORDINARY	317,510
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	4,038,699 ORDINARY	4,038,699

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary



sign here **date** 19/04/2022

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
6/12/2021	Regal Funds Management	Buy	95530.00	100000	Ordinary	100000
4/01/2022	Regal Funds Management	Buy	67770.45	68455	Ordinary	68455
5/01/2022	Regal Funds Management	Buy	84344.60	85231	Ordinary	85231
6/01/2022	Regal Funds Management	Buy	52516.79	54399	Ordinary	54399
7/01/2022	Regal Funds Management	Buy	54347.02	57425	Ordinary	57425
10/01/2022	Regal Funds Management	Buy	5169.71	5350	Ordinary	5350
10/01/2022	Regal Funds Management	Buy	11540.24	11939	Ordinary	11939
11/01/2022	Regal Funds Management	Buy	2048.31	2150	Ordinary	2150
12/01/2022	Regal Funds Management	Buy	11032.03	11663	Ordinary	11663
13/01/2022	Regal Funds Management	Buy	23982.50	25000	Ordinary	25000
13/01/2022	Regal Funds Management	Buy	26303.26	26577	Ordinary	26577
14/01/2022	Regal Funds Management	Buy	9597.63	9727	Ordinary	9727
17/01/2022	Regal Funds Management	Buy	11685.00	12300	Ordinary	12300
25/01/2022	Regal Funds Management	Buy	45491.14	55477	Ordinary	55477
31/01/2022	Regal Funds Management	Buy	1159.71	1333	Ordinary	1333
4/02/2022	Regal Funds Management	Buy	53862.00	60000	Ordinary	60000
8/02/2022	Regal Funds Management	Buy	23078.89	26497	Ordinary	26497
13/04/2022	Regal Funds Management	603,952 Torrens Mining ordinary pursuant to merger.		138909	Ordinary	138909
13/04/2022	Regal Funds Management	Holding diluted due to the issue of 26,381,383 shares on the 13th of April, 2022.				