Announcement Summary

Entity name

FELIX GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 10, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FXG	ORDINARY FULLY PAID	1,901,775	18/05/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/5/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

FXGAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

FXG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,901,775

And the date the escrow restrictions have ceased or will cease

18/5/2022

Issue date

18/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

1,901,775

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Not applicable, issued prior to Company being admitted to the official List of ASX. Refer Pre-Quotation Disclosure lodged with ASX on 28 January 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	82,666,398

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAB : ORDINARY FULLY PAID RESTRICTED	0
FXGAC : ORDINARY FULLY PAID RESTRICTED	500,000
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAJ : OPTION EXPIRING 08-JUN-2024 RESTRICTED	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 RESTRICTED	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX $0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX $0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX $0.27	1,047,893