12 May 2022

Company Announcements Office
ASX Limited
(via ASX Online)

**Senetas Corporation Ltd (ASX: SEN) (Senetas / the Company) –**
**Notice under section 708A(5)(e) of the *Corporations Act* 2001 (Cth)**

This notice is being given by Senetas under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) following the issue of 131,578,948 new fully paid ordinary shares (**Shares**) issued without disclosure following the completion of a share placement to institutional and sophisticated investors to raise A$5 million (**Placement**) as detailed in an announcement to the market on 4 May 2022 and in the Appendix 2A announced today.

As at the date of this notice:

**(a)** Senetas has complied with:

**(1)** the provisions of chapter 2M of the Act as they apply to Senetas; and

**(2)** section 674 of the Act; and

**(b)** there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:

**(1)** that has been excluded from a continuous disclosure notice given to ASX Limited (**ASX**) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and

**(2)** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

**(A)** the assets and liabilities, financial position and performance, profits and losses and prospects of Senetas; or

**(B)** the rights and liabilities attaching to the new ordinary shares.

This announcement was authorised for release by the Board of Senetas.

Brendan Case
Company Secretary