CODA MINERALS

Presentation to RRS Gold Coast

Coda Minerals Ltd ("Coda", "ASX:COD", or "the Company") is pleased to advise that CEO Chris Stevens will be presenting at the Resources Rising Stars Investor Conference on the Gold Coast today at 1000 AEDT / 0800 AWST.

The presentation slides to be delivered by Mr Stevens are attached.

Investors can watch the conference livestream at no cost by going to www.rrsinvestor.com

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This announcement has been authorised for release by the Board of Coda Minerals Ltd

Further Information:
Chris Stevens
Chief Executive Officer
Coda Minerals Limited
info@codaminerals.com

Media:
Nicholas Read
Read Corporate
nicholas@readcorporate.com.au

ASX COD

The New Copper Growth Story on ASX

Right Side of the Boom – Resources Rising Stars Conference
June 2022

CODA MINERALS

Important Notices

Nature of this document: The purpose of this presentation is to provide general information about Coda Minerals Limited (ACN 625 763 957) (the 'Company'). Unless otherwise stated herein, the information in this presentation is based on the Company's own information and estimates as at the date of this presentation. In attending this presentation or viewing this document you agree to be bound by the following terms and conditions.

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Photographs used on page 1 , 7 and 17 were provided by Adam Mørk Architectural Photography via http://adammork.dk/.

RARE INVESTMENT OPPORTUNITY

ASX COD

STRATEGIC FOCUS

- Discovering and proving up copper resources, an essential metal for a low carbon future
- Major source of ethical, Australian copper and cobalt
- On the hunt for Australia's next major IOCG deposit

TIER 1 LOCATIONS

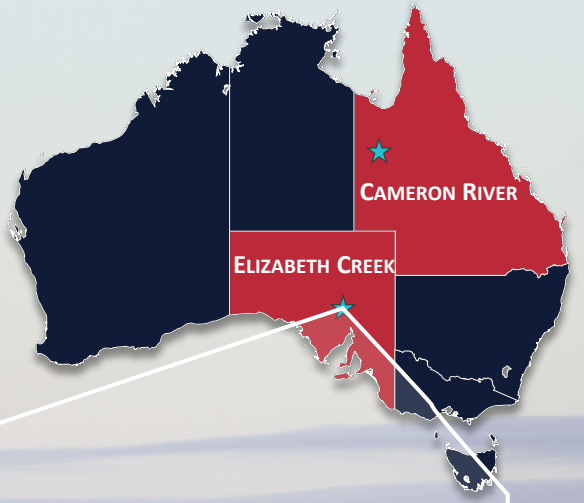
- Elizabeth Creek; Olympic IOCG Copper Province
- 100% ownership of Elizabeth Creek
- Cameron River[1]; Mount Isa Inlier

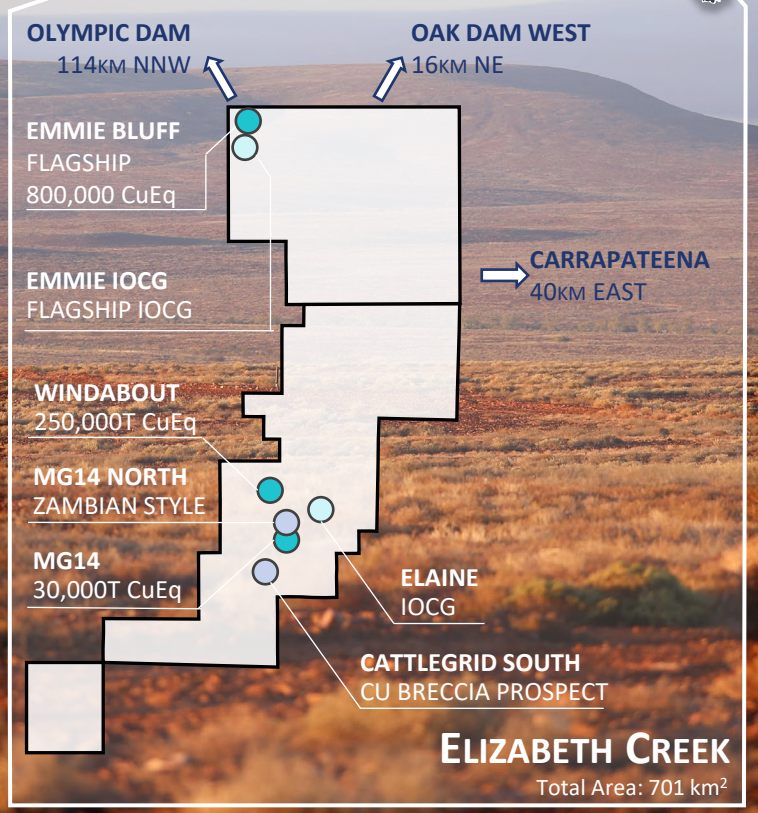
EXISTING JORC RESOURCES

- 1.1Mt of Contained CuEq Defined
  - 43Mt @ 1.84% CuEq (Emmie Bluff)
  - 18Mt @ 1.14% CuEq (Windabout)
  - 1.8Mt @ 1.67% CuEq (MG14)
- Scoping study well advanced

COMMITED to EXPLORATION

- Extensive geophysical campaign at Emmie IOCG
- Multiple additional IOCG targets across tenure
- Cameron River Cu-Au drilling commencing August



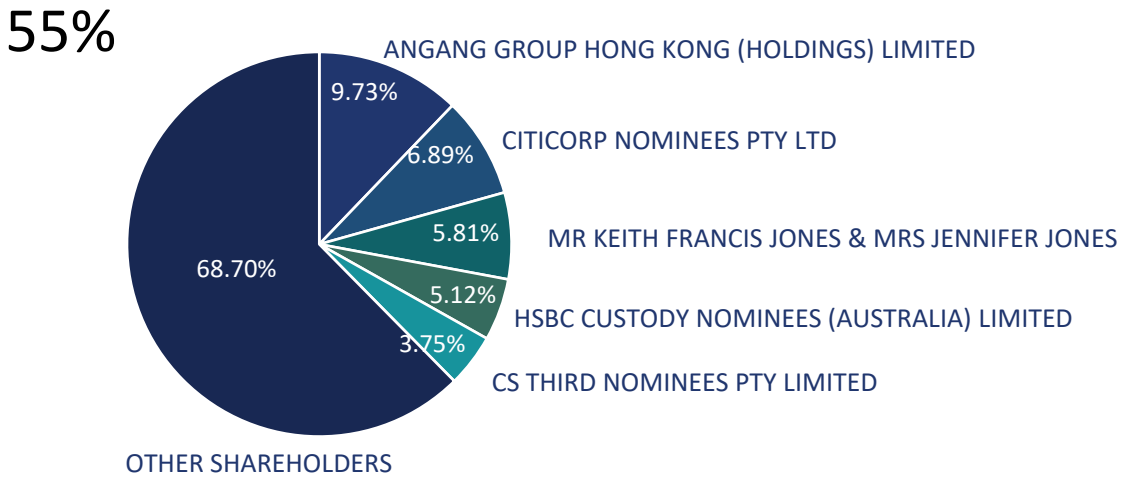


[1]Coda has the right to earn up to 80% interest in the Cameron River assets.

CORPORATE STRUCTURE

ASX COD

TOP 20 SHAREHOLDERS (as of 10 May 2022)



COD
ASX Code

$0.395
Share Price
7 June 2022

124,531,177
Ordinary Shares

6,000,000
Options on Issue
(exercise price $0.2145)

$48M
Market Capitalisation

$11.4M
Cash and Equivalents
31 March 2022

CORPORATE STRUCTURE

Coda Minerals Ltd

Elizabeth Creek (SA) – 100%

Emmie Bluff, Windabout &
MG14 – Cu-Co-Ag
IOCG – Cu-Au

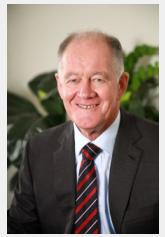
Cameron River (QLD) – Up to 80%

Torrens Mining Limited – 100%

Mt Piper (Vic) – Au
Club Terrace (Vic) – Au
Balmoral (Vic) – Au
Laloki-Rigo (PNG) – Cu-Au

BOARD OF DIRECTORS & SENIOR MANAGEMENT

ASX COD



Keith Jones

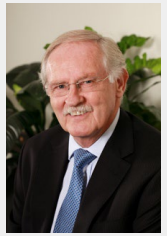
NON-EXECUTIVE CHAIR

Chartered Accountant and senior mining industry leader with over 40 years of corporate advisory experience including former Chairman of Deloitte Australia and former Chairman of Cannings Purple. Currently Non-Executive Director of Ora Banda Mining.

Colin Moorhead

NON-EXECUTIVE DIRECTOR

Highly experienced exploration and mine geologist, past president of the AusIMM, former member JORC Committee. Senior roles including CEO PT Merdeka Copper Gold Tbk, EGM Minerals at Newcrest Mining Ltd, and Geology Manager at Gosowong Gold. Currently NED at Aeris Resources, Xanadu, and Sihayo Gold.



Robin Marshall

NON-EXECUTIVE DIRECTOR

Experienced mining executive previously involved in managing the successful delivery of some of the world's largest resource projects, including Chairman of the Gruyere Steering Committee, major iron ore projects for BHP Billiton Iron Ore and North Ltd.

Paul Hallam

NON-EXECUTIVE DIRECTOR

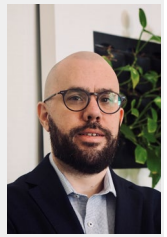
Accomplished resource industry leader who has been directly responsible for the delivery and operation of 11 gold, base metals, and iron ore projects over 40 years. Former executive at FMG, Newcrest and current NED of Sandfire Resources and Greatland Gold.

More information regarding these directors can be found in Appendix B.

Chris Stevens

CHIEF EXECUTIVE OFFICER, DIRECTOR

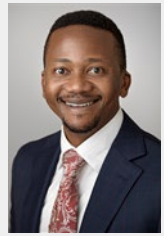
Mineral economist, feasibility and project valuation specialist. Former CEO of Gindalbie Metals, led the acquisition and demerger in 2019. Former Director of Mining Operations Consulting at PwC, senior commercial and consulting roles across mining, oil and gas. BA (Hons) Oxford University, MSc in Mineral Economics (WASM), FAusIMM.



Kudzai Mtsambiwa

CHIEF FINANCIAL OFFICER

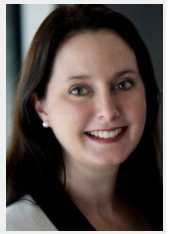
Chartered Accountant with 14 years' experience in the international resources sector. Lengthy career with West African-focused, Perseus Mining – where he held the roles of Group Planning & Business Analyst and Group Financial Controller for seven years. MSc in Mineral Economics (WASM).



Susan Park

COMPANY SECRETARY

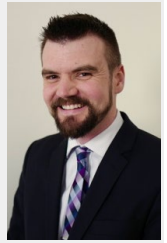
Over 25 years' experience in the corporate finance industry and extensive experience in Company Secretarial and Non-Executive Director roles with ASX, AIM and TSX listed companies. Susan is currently Company Secretary of several ASX listed companies.



Matt Weber

MANAGER - GEOLOGY

Exploration geologist and mineral economist with over a decade's exploration experience working with Rio Tinto and multiple exploration companies across Western Australia focussing on gold, iron ore and base metals. MSc in Mineral Economics (WASM).



COPPER MARKET

ASX COD

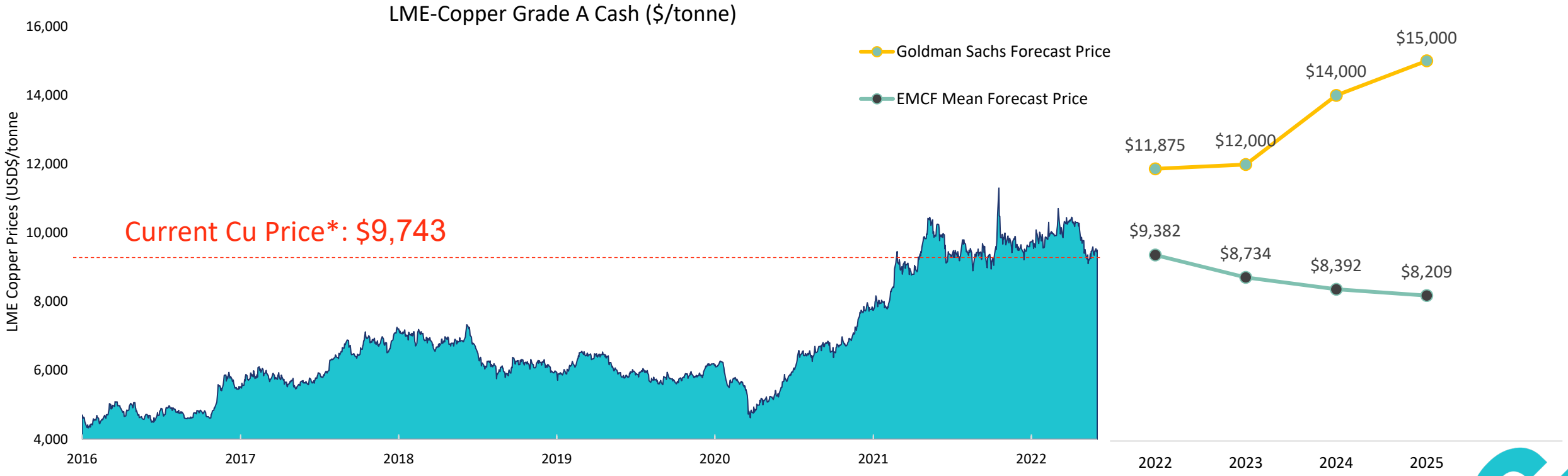
Copper holds a crucial role in the development of the modern world. Applications for copper are set to heighten in unison with the world's growing energy needs and transition towards a greener future.

DEMAND

Demand remains strong as pressure to cut greenhouse gases and drive efficiency is contributing to the **rising tide of electrification.**

SUPPLY

The copper supply is **dwindling** as grades decline, input costs increases, and market faces a **scarcity of high-quality projects**.



Source: LME, Energy & Metals Consensus Forecasts – 3 Month Moving Average, Copper is the New Oil – Goldman Sachs Commodities Research

**As of 6th June 2022, Source: S&P Global Market Intelligence*

CODA PIPELINE OF PROJECTS

ASX COD

OCT 2020
Coda lists on the ASX

SEP 2020
Emmie Bluff Exploration Target
46-77MT @0.5 – 2.3% CuEq

OCT 2020
17 hole drill program commences at Emmie Bluff

MAY 2021
IOCG & Resource drilling at Emmie system starts

MAR 2021
Coda acquires rights to Cameron River Project

JUN 2021
IOCG mineralisation intersected
- 200m IOCG alteration with 50m of copper sulphide mineralisation

DEC 2021
Coda delivers **43Mt @ 1.84% CuEq**
Maiden Cu-Co Resource at Emmie Bluff

JAN 2022
Feasibility studies commences

JUL 2022
IOCG Geophysics commences

JUL 2022
Maiden drill program at Cameron River commences

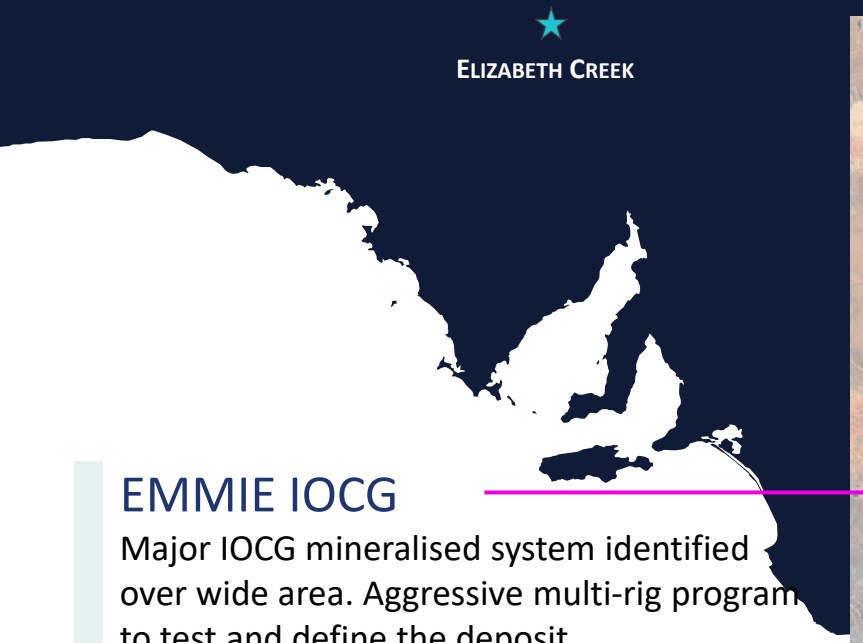
Q3 2022
Scoping Study Release

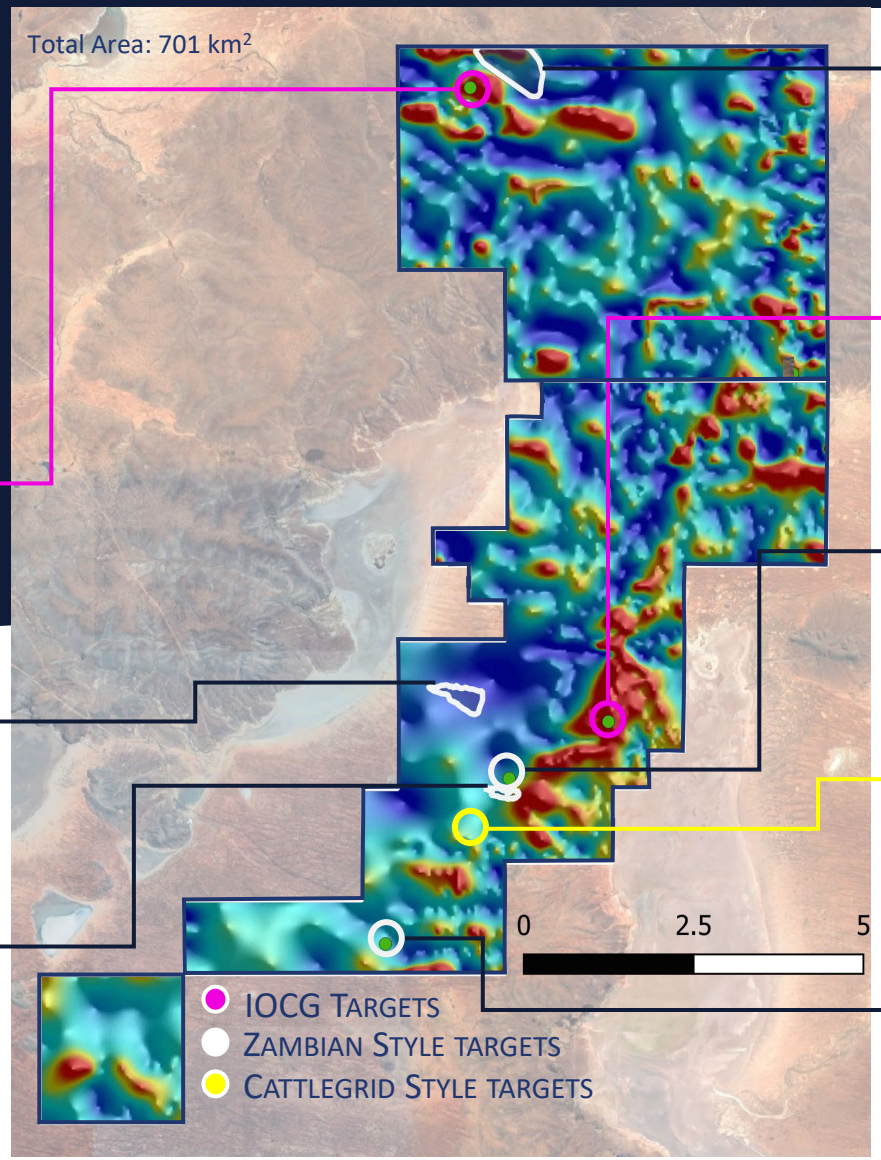
1.1Mt Copper Equivalent

280Mt Copper Equivalent

ELIZABETH CREEK OVERVIEW

ASX COD





EMMIE IOCG

Major IOCG mineralised system identified over wide area. Aggressive multi-rig program to test and define the deposit.

WINDABOUT – JORC 2012 INDICATED

2012 JORC Compliant Mineral Resource
17.67 MT @ 0.77% Cu, 0.05% Co, 8 g/t Ag,
249,000 T Contained Cu Eq.

MG14 – JORC 2012 INDICATED

2012 JORC Compliant Mineral Resource
1.83 MT @ 1.24%Cu, 0.03% Co, 14 g/t Ag,
31,000 T Contained Cu Eq.

EMMIE BLUFF

2012 JORC Compliant Mineral Resource
43.3 MT @ 1.3% Cu, 470ppm Co, 11 g/t Ag,
800,000 T Contained Cu Eq.

CENTRAL ELAINE ZONE

IOCG prospect backed by geophysics and recent success at Emmie Bluff Deeps.

MG14 NORTH

Near-term potential to expand existing MG14 Indicated Resource.

CATTLEGRID SOUTH

Extensive historical drilling, rapid pathway to Resource estimate.

POWERLINE

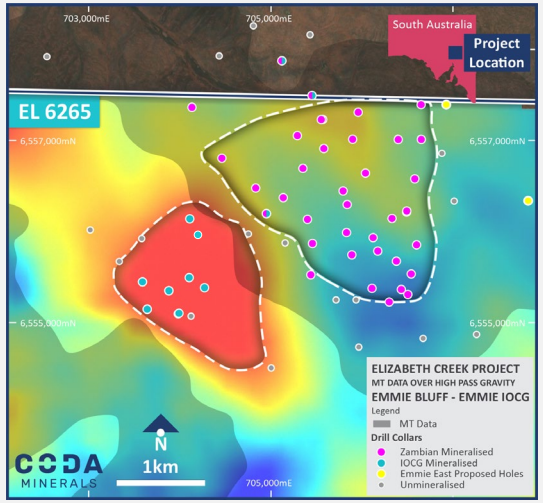
Shallow Zambian style target, to be drilled in 2022.

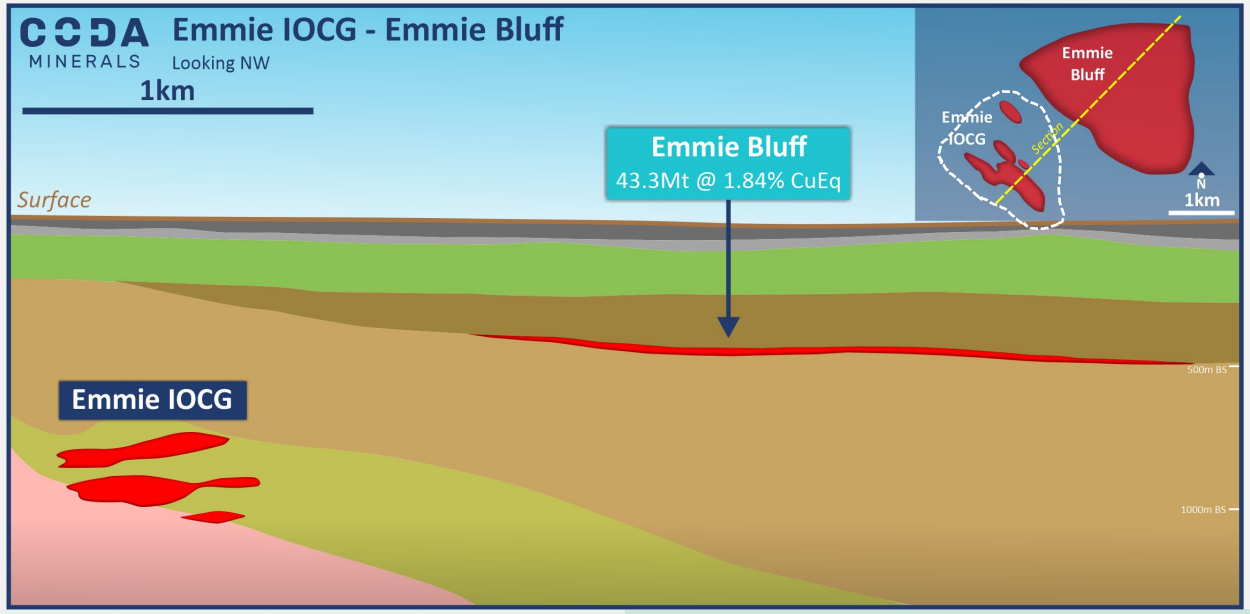
Emmie System

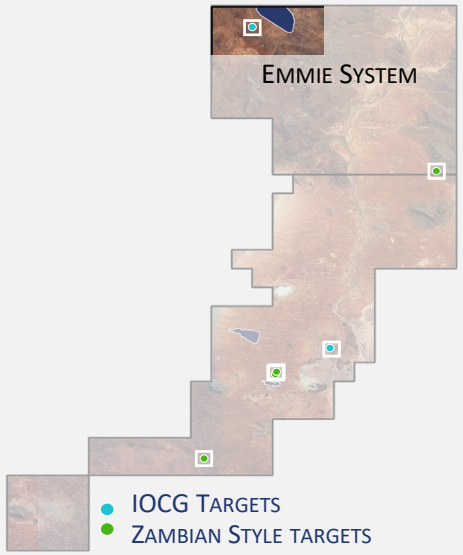
Sedimentary Copper-Cobalt and IOCG Copper-Gold
in a large, synergistic copper rich system.

EXPLORATION MODEL AT EMMIE SYSTEM

ASX COD







EMMIE IOCG

Large-scale, early stage copper-gold deposit approximately 400m below Emmie Bluff.

EMMIE BLUFF

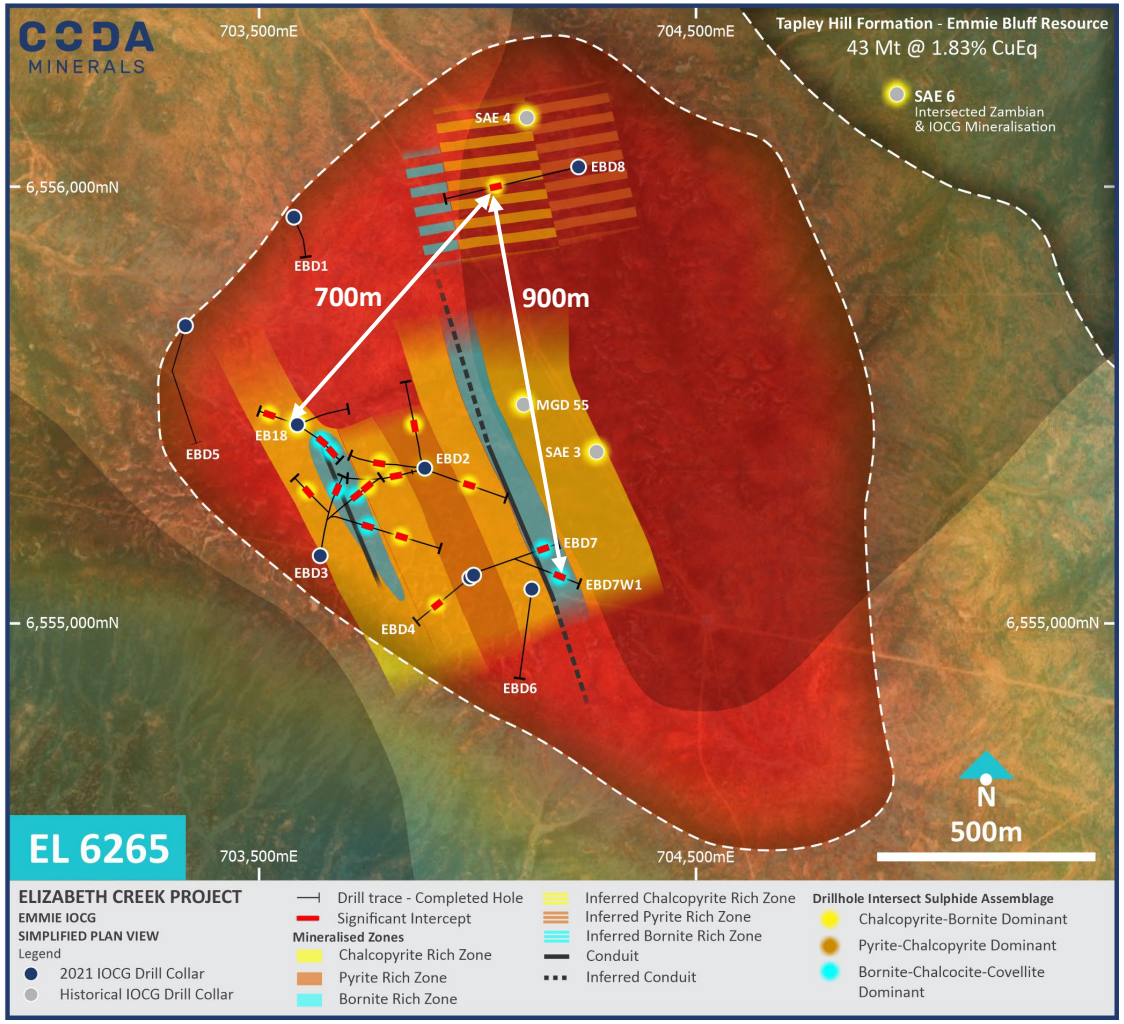
JORC 2012 Resource 43Mt@1.84% CuEq

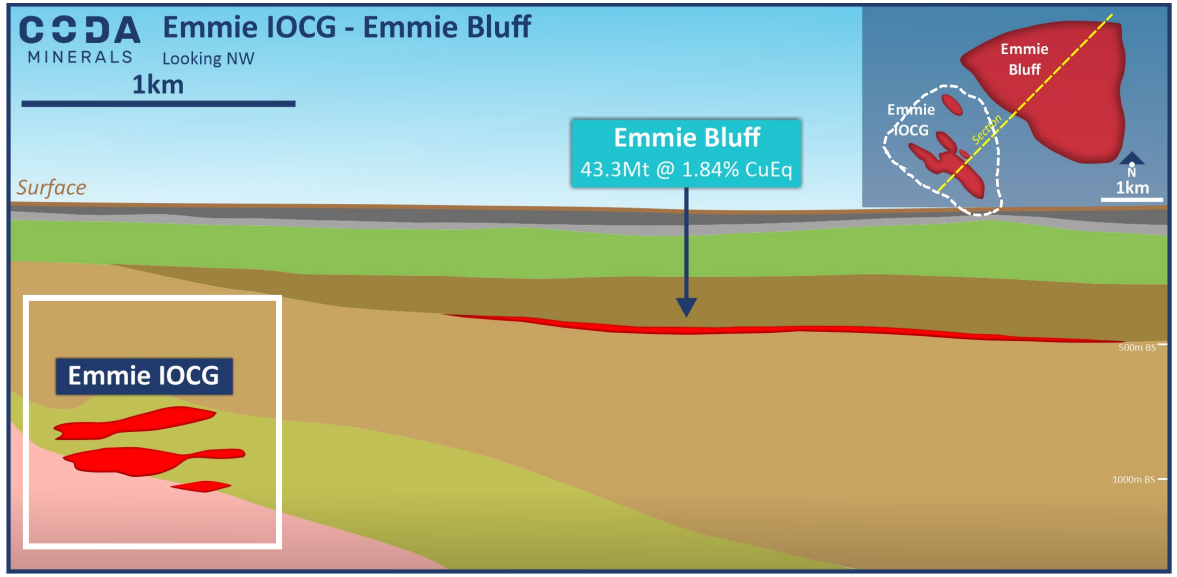
Sediment hosted Copper-Cobalt, approximately 400m deep.

"The representation of the mineralisation at Emmie IOCG is a simplified version of volumetric modelling of mineralisation undertaken by the company and is not intended to imply the development or estimation of a Mineral Resource. The company does not believe it has sufficient data to estimate a mineral resource, and the outlines in this image are designed solely to indicate the approximate potential shape of mineralisation. All outlines are subject to change following additional drilling or the acquisition of other new data."

EXPLORATION MODEL AT EMMIE SYSTEM

ASX COD





EBD3W2	BORNITE DOMINATED	67m	803m	27m @	2.0% Cu, 0.29 g/t Au
	CHALCOPYRITE DOMINATED		912m	42m @	1.2% Cu, 0.28 g/t Au
EBD3W2A	BORNITE DOMINATED	10m	814m	10m @	2.9% Cu, 0.39 g/t Au
	CHALCOPYRITE DOMINATED	5m	832m	5m @	0.8% Cu, 0.32 g/t Au
		37m	907m	37m @	1.0% Cu, 0.28 g/t Au
EB18W2	BORNITE DOMINATED	24m	815m	24m @	2.2% Cu, 0.29 g/t Au
		13m	902m	13m @	3.5% Cu, 0.64 g/t Au
EBD2W4	CHALCOPYRITE DOMINATED	43m	922m	35m @	1.0% Cu, 0.29 g/t Au
			980m	8m @	0.6% Cu, 0.04 g/t Au

BEST DRILL RESULTS

[1] Figures been rounded to the closest meter for simplicity
[2] Copper grades have been rounded to tenth degree for simplicity
Please see ASX releases on 28 July 2021, 23 August 2021, 6 & 22 December 2021 and 28 February 2022 for full details of all mineralised holes and Table 1

BROADER IOCG POTENTIAL

Priority Focus - **Emmie IOCG**

Ongoing drilling to extend and grow the Emmie IOCG mineralised footprint.

Additional Opportunities - **Elaine**

Enormous, significantly underexplored gravity anomaly with unexplained low grade copper. Further drilling required

Additional Opportunities - **Other**

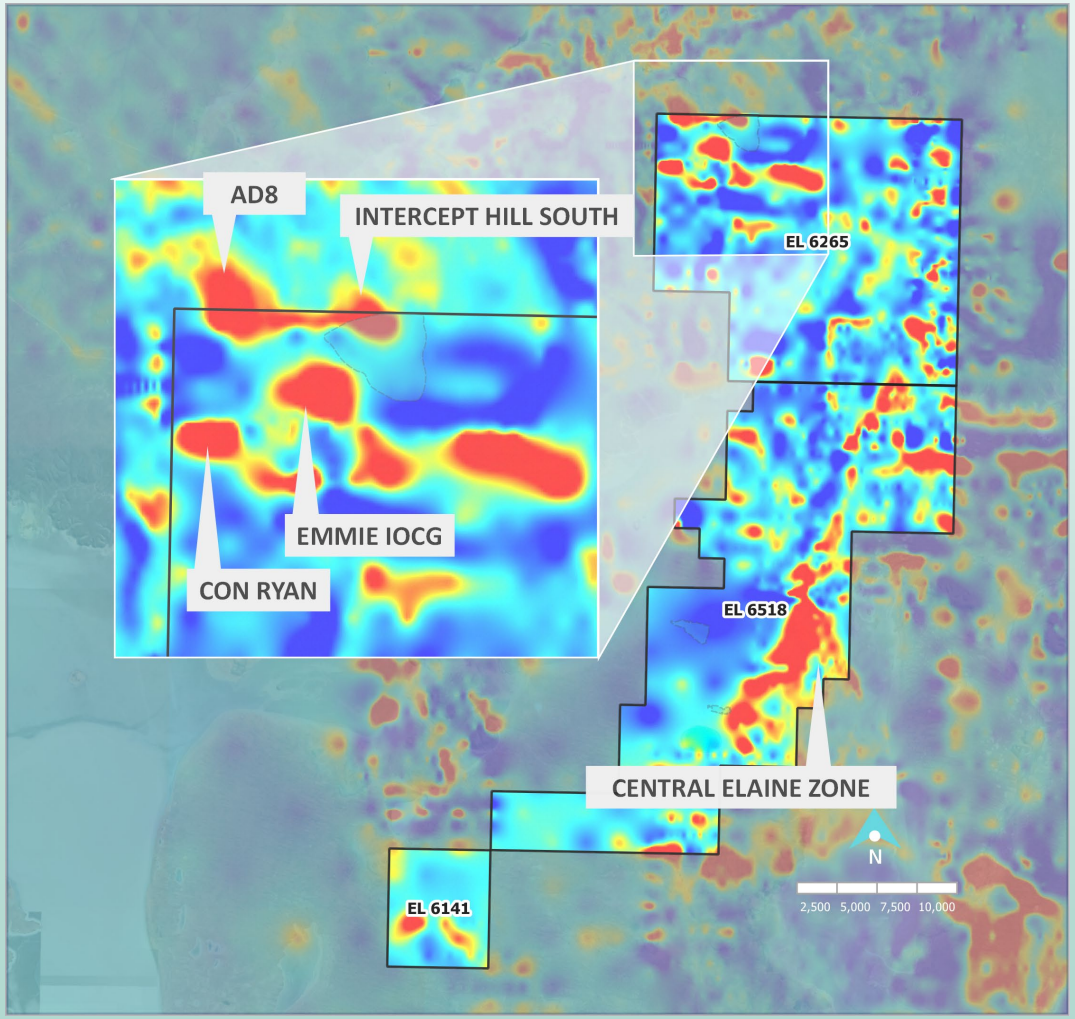
Elizabeth Creek remains **prime IOCG real estate** with numerous untested and undertested anomalies, including:

Intercept Hill South: Unexplained IOCG mineralisation immediately north of the tenement boundary, Gravity anomaly extends into Coda ground:

- IHAD 2 (80m of anomalism, peak grades 1.3% Cu, 0.18 g/t Au)[1,2]
- IHAD 5 (100m of anomalism, peak grades 10.5% Cu, 2.15 g/t Au)[1,3]

AD8: Geophysically attractive anomaly likely structurally related to Emmie IOCG, extends into Coda ground. No drilling to basement depth.

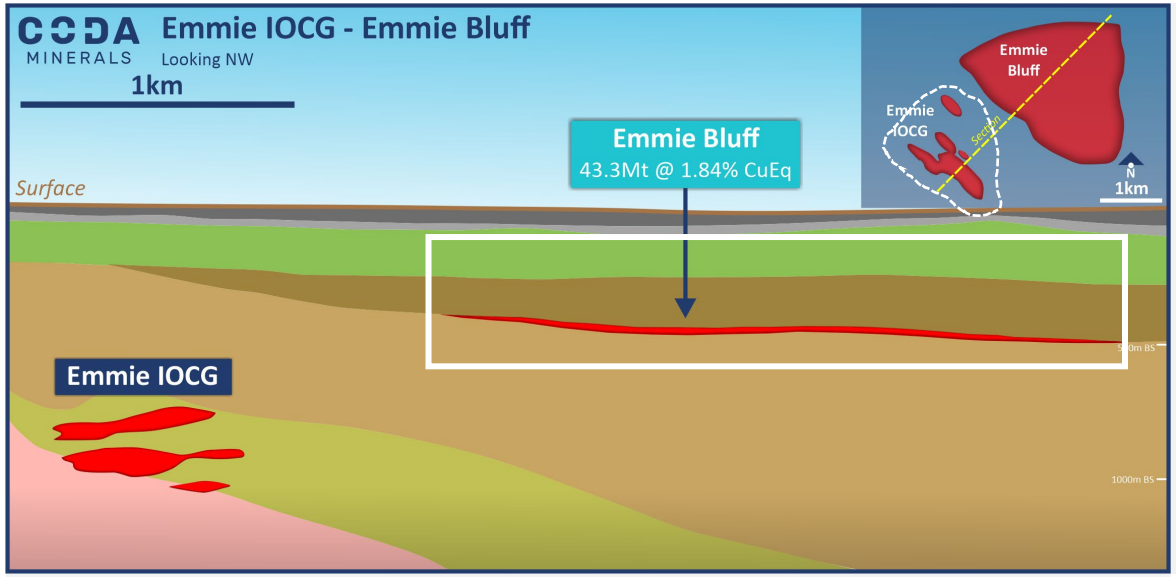
Con Ryan: Underexplored coincident magnetic/gravity anomaly immediately east of Emmie IOCG.

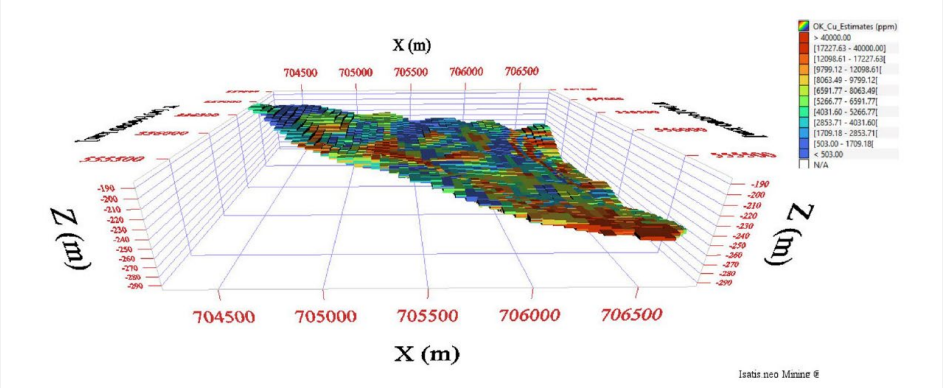


[1] *Numbers have been rounded*
[2] *Drilled by Argo Exploration, 2007. Data extracted from SARIG Envelope 10328, available https://mer-env.s3.amazonaws.com/ENV10328.pdf*
[3] *Drilled by Argo Exploration, 2008. Data extracted from SARIG Envelope 10328, available https://mer-env.s3.amazonaws.com/ENV10328.pdf*

EMMIE BLUFF RESOURCE – 43MT @1.84% CuEq

ASX COD





Isometric west view of Emmie Bluff upper Tapley lode (5 times vertical exaggeration)

Category	Copper Equivalent			Copper		Cobalt		Silver	
	Tonnes (Mt)	Grade (% CuEq)	Contained Metal (kt)	Grade (% Cu)	Contained Metal (kt)	Grade (ppm Co)	Contained Metal (kt)	Grade (g/t Ag)	Contained Metal (MOz)
Indicated	38.8	1.9%	735	1.3%	515	500	19	11	15
Inferred	4.5	1.4%	62	1.1%	47	230	1	9	1
Total	**43.3**	**1.84%**	**797**	**1.3%**	**562**	**470**	**20**	**11**	**15.5**

[1] *See Coda Minerals ASX announcement on 20 December 2021 for Competent Person's statement and full details*

STANDOUT 43MT MAIDEN Cu-Co RESOURCE

Maiden Mineral Resource of 43Mt @ 1.3% Cu, 470 ppm Co, 11 g/t Ag and 0.15% Zn (1.84% CuEq) reported at a cut-off grade of 1% CuEq

- 560kt Cu, 20kt Co, 15.5Moz Ag and 66kt Zn (800kt CuEq

ADVANCED INDICATED RESOURCES

ASX COD

1,100,000t of Contained Copper Equivalent

Across the Emmie Bluff, Windabout and MG14 sedimentary Copper-Cobalt deposits.

Mining Study Well **Advanced**

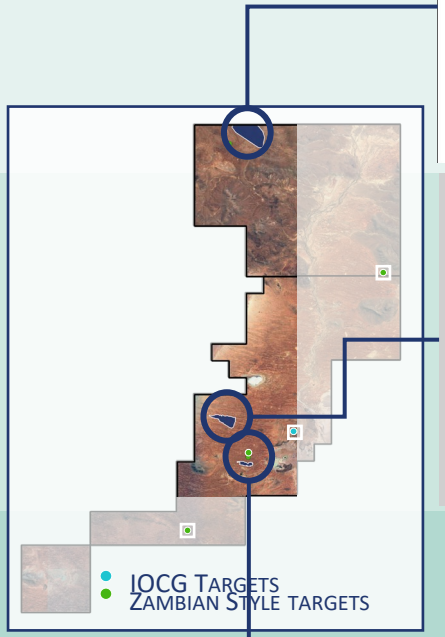
Emmie Bluff first stage mine plan, equipment selection, and schedule now complete- entering optimisation phase.

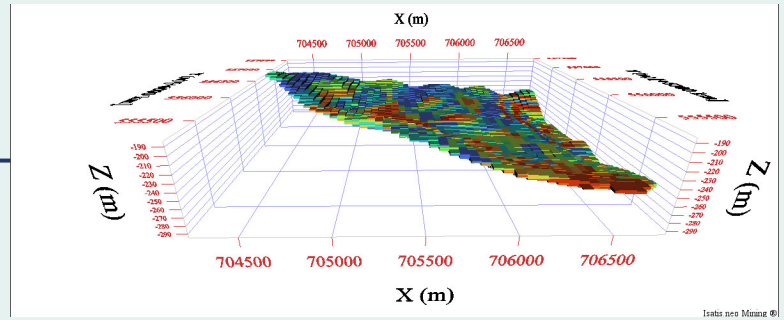
Scoping Study advancing on time and budget

Emmie Bluff (underground), MG14, and Windabout (Open Pit) materially advanced including mining, infrastructure and flowsheet.

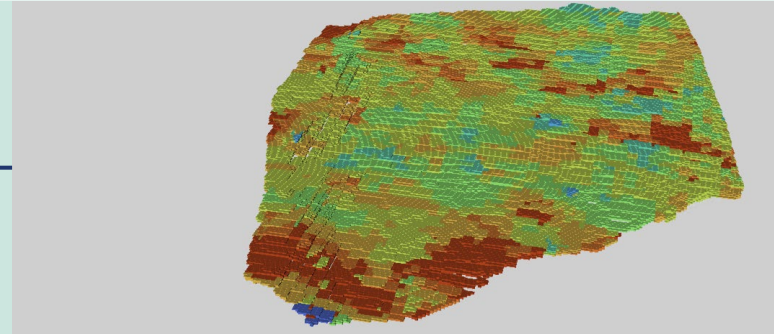
JORC 2012 Mineral Resources

EXISTING JORC 2012 MINERAL RESOURCES							
	Category	Mt	Cu%	Co%	CuEq%[6]	Contained Cu (t)	Contained CuEq (t)
Windabout[1,2]	Indicated	17.67	0.77	0.05	1.41[4]	136,000	249,000
MG14[1,2]	Indicated	1.83	1.24	0.03	1.67[4]	23,000	31,0000
Emmie Bluff		43.3	1.30	0.047	1.84	562,000	797,000
Total						**721,000**	**1,100,000**

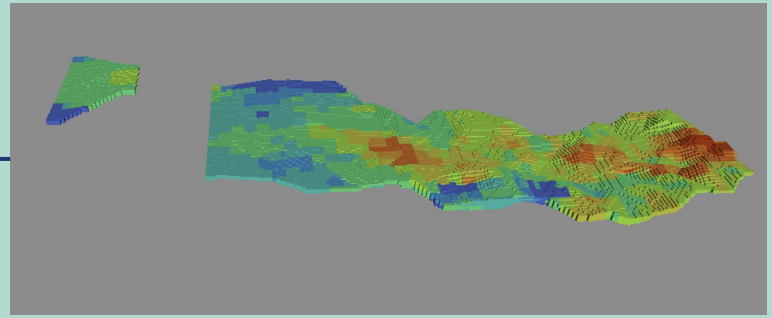




EMMIE BLUFF



WINDABOUT



MG14

[1] *Numbers have been rounded*
[2] *(JORC 2012 Indicated) 0.5% CuEq. cut-off. See Gindalbie Metals ASX announcement on 19 January 2018 for Competent Person's statement and full details*
[3] *JORC 2012 Indicated) 1.0% CuEq. cut-off. See Coda Minerals ASX announcement on 20 December 2021 for Competent Person's statement and full details*
[4] *Copper equivalent calculated using the following formula CuEq% = Cu% + 0.0012 × Co ppm*
[5] *Copper equivalent calculated using the following formula CuEq% = Cu% + 0.00068 × Co ppm + 0.337 × Zn % + 90.3 × (Ag ppm)/10000*
[6] *Although CuEq calculation differs between the resources, the company believe it is reasonable to compare and combine the contained tonnes*

Cameron River

Hydrothermal copper-gold deposits

QUEENSLAND – CAMERON RIVER PROJECT

ASX COD

Coda is earning up to 80% ownership of the Cameron River Copper-Gold Project through low-risk, staged expenditure.

Tier 1 Location

Located in prospective Mt Isa Inlier, one of Australia's premier base metals terranes. Geological and structural setting are ideal for Cloncurry-style IOCG deposits.

Synergy with Current Copper Portfolio

Provides Coda with additional exposure to buoyant copper market through highly prospective copper-gold exploration assets.

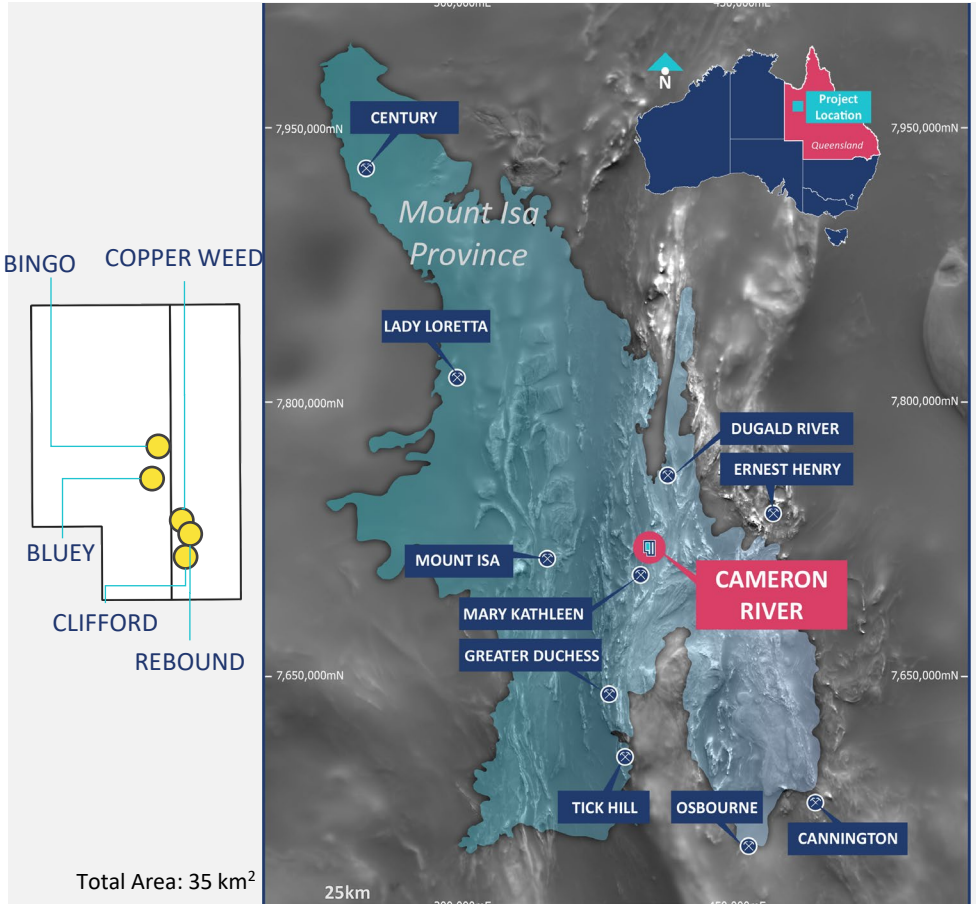
Drill Ready Targets

Recent and historical geophysics and geochemistry provide extensive evidence of prospectivity. Numerous drill ready targets have been identified across the tenure.

Low Risk Staged Farm In

51% Ownership **80% Ownership**

STAGE 1 — Spend $1M → STAGE 2 — Spend $1M → JV

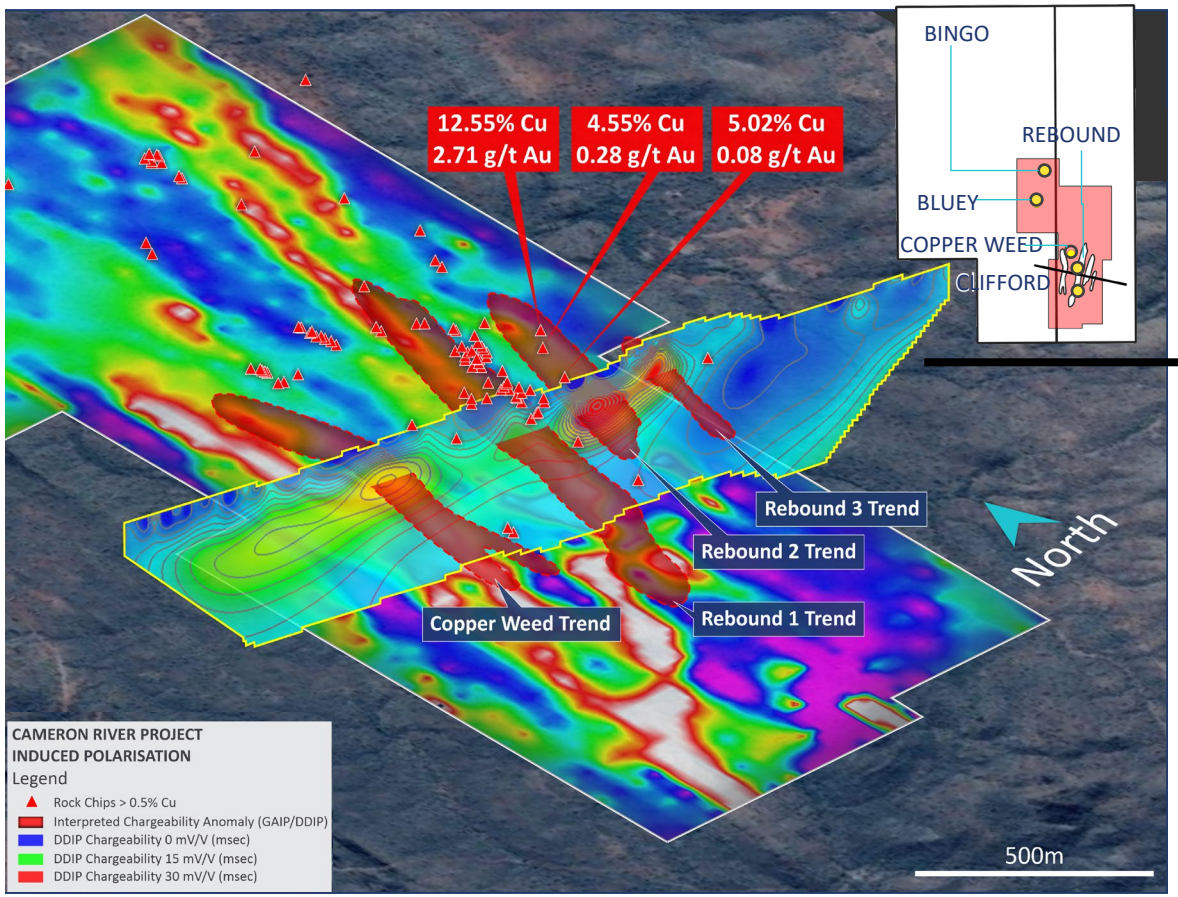


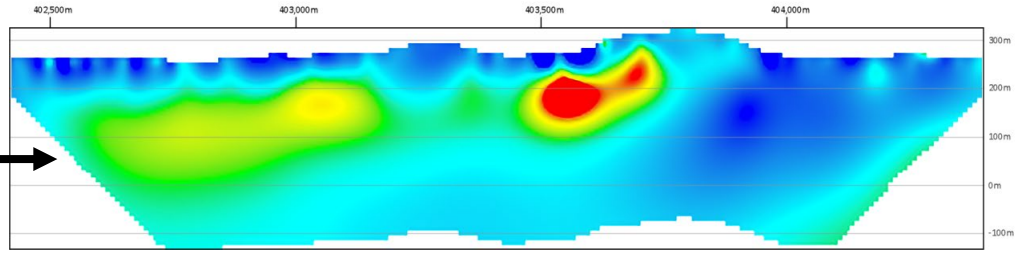
Total Area: 35 km^2

COPPER WEED AND REBOUND

ASX COD

IP survey results shows promising chargeability and conductivity anomalies, including coincident dipole-dipole and rock chip results on the mineralised Rebound and Copper Weed trends.





GAIP Results

- Chargeability and conductivity anomalies delineated.
- Geophysical anomalism overlapping mapped malachite and high grade rock chips define highest priority targets.

DDIP Results

- Exceptional shallow (<100m) chargeability anomalism at Rebound, Copper Weed.
- Strongest anomaly (48 msec) is coincident with some of the project's highest grades at surface.

Imminent Drill Campaign

- Preliminary 30 hole, 2,200m drill campaign to commence in August.
- Priority targets at Copper Weed, Rebound, Clifford and Bluey.

WHY INVEST IN CODA

FUTURE ALIGNED MINERALS

ENVIRONMENTAL COMMITMENT

STRONG FOUNDATIONS

HIGHLY EXPERIENCED BOARD

1.1MT OF CuEq

SCOPING STUDY IMMINENT

PROVEN SUCCESS

COMMITMENT TO EXPLORATION

NEWS FLOW

H1 2022 | **H2 2022**

EMMIE IOCG

Emmie IOCG Geophysics

- High reward exploration in a proven IOCG system

COPPER-COBALT STUDY

Scoping Study

- 1.1Mt CuEq in JORC Resources

CAMERON RIVER

Stage 1 Drill Program

- Multiple shallow, drill ready targets in copper-country QLD

Timeline is indicative only and is subject to change

Appendices

Copper & Future Minerals

APPENDIX A: STATEMENTS

Mineral Resources & Competent Person Statement

Mineral Resources and Exploration Targets

1. **MG14 Indicated Mineral Resource:** The information is extracted from the report entitled "Mt Gunson Copper-Cobalt Project Update" created on 19 January 2018 and is available to view on https://www.asx.com.au/asxpdf/20180119/pdf/43qxphjd18l2x0.pdf. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

2. **Windabout Indicated Mineral Resource:** The information is extracted from the report entitled "Mt Gunson Copper-Cobalt Project Update" created on 19 January 2018 and is available to view on https://www.asx.com.au/asxpdf/20180119/pdf/43qxphjd18l2x0.pdf. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

3. **Emmie Bluff Mineral Resource:** The information is extracted from the report entitled "Standout 43Mt Maiden Cu-Co Resource at Emmie Bluff" created on 20 December 2021 and is available to view on https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469004-6A1069433?access_token=83ff96335c2d45a094df02a206a39ff4. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Competent Person Statement for JORC 2012 Mineral Resources

This report was prepared in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code") by Tim Callaghan, who is a Member of the Australian Institute of Mining and Metallurgy ("AusIMM"), has a minimum of five years' experience in the estimation and assessment and evaluation of Mineral Resources of this style and is the competent Person as defined in the JORC Code. This announcement accurately summarises and fairly reports his estimations and he has consented to the resource report in the form and context it appears.

The MG14 and Windabout Mineral Resource at the Mount Gunson Copper-Cobalt Project has been estimated by Mr Tim Callaghan, an external consultant, and is reported under the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves (see Gindalbie Metals ASX announcement 19 January 2018 titled: Mt Gunson Copper-Cobalt Project Update).

Competent Person Statement for JORC 2012 Mineral Resources – Emmie Bluff

The information in this statement that relates to the Mineral Resource Estimates is based on work done by Dr Michael Cunningham of Sonny Consulting Services Pty Ltd. The information in this report which relates to exploration results is based on information compiled by Mr. Matthew Weber, who is an employee of the company.

Dr Cunningham and Mr Weber are Members of the Australasian Institute of Mining and Metallurgy and have sufficient relevant experience to the style of mineralisation and type of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

The Competent Persons consent to the inclusion in this report of the matters based on the information compiled by them, in the form and context in which it appears.

APPENDIX B: BOARD AND MANAGEMENT EXTENDED BIO

Keith Jones BBus, FCA, FAICD, FFin

Non-Executive Chairman

Mr Jones is an experienced public company Chairman with a background of over 40 years professional experience providing advisory and consulting services to the mining and resources sector. Mr Jones served for 10 years on the Board of Deloitte Australia and was elected Chairman of Deloitte Australia for four years. He is the former Chairman of Gindalbie Metals Limited and Cannings Purple and currently serves as a Non-Executive Director of ASX listed Ora Banda Mining Limited. Mr Jones has significant executive leadership experience serving for 15 years as the Managing Partner of Deloitte in Western Australia and as Leader of the National Chinese Services Group and National Energy and Resources Group. As a Partner of Deloitte, Mr Jones provided Audit, Corporate Finance and Advisory Services to a wide range of corporate clients with a focus on the resources sector. He has also advised on numerous transactions, capital raisings, valuations and takeovers as advisor or expert.

Robin Marshall I.Eng (UK), MAICD

Non-Executive Director

Mr Marshall has previously been involved in managing the successful delivery of some of the world's largest resource projects, including major iron ore projects for BHP Billiton and North Limited. At Vale Inco, he held the position of Project Director with responsibility for delivery of the multi-billion dollar Goro Nickel Project in New Caledonia through to its commissioning in early 2009. At BHP Billiton Iron Ore, Mr Marshall held the position of Vice President – Asset Development Projects with responsibility for the development of a number of projects in the first wave of expansion in the iron ore business sector. In additional to these roles, Mr Marshall also previously held key positions of Project Manager for the West Angelas Iron Ore Project with North Limited, Project Director with Iron Ore Company of Canada, Manager Projects for Forrestania Gold/LionOre Australia, Manager Engineering & Project Services for Western Mining Corporation and Project Manager for Nedpac (Signet Engineering).

Paul Hallam BE(Hons)Mining, FAICD, FAU SIMM

Non-Executive Director

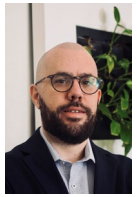
Mr Hallam has more than 40 years Australian and international resource industry experience. His operating and corporate experience is across a range of commodities (iron ore, bauxite, alumina, aluminium, gold, silver, copper, zinc and lead) and includes both surface and underground mining. Mr Hallam retired in 2011 to pursue a career as a professional non-executive director. He has held Australian and international non-executive director roles since 1997. His former executive roles include Director – Operations with Fortescue Metals Group, Executive General Manager – Developments & Projects with Newcrest Mining Limited, Director – Victorian Operations with Alcoa and Executive General Manager – Base and Precious Metals with North Ltd. Mr Hallam is a qualified mining engineer and holds a BE (Hons) from Melbourne University and a Certificate of Mineral Economics from Curtin University. He is a Fellow of the Australian Institute of Company Directors and the Australasian Institute of Mining & Metallurgy.

Colin Moorhead BSc(Hons) FAusIMM (CP) GAICD

Non-Executive Director

Mr Moorhead is an experienced mining professional. He is well recognised in the mining industry, including building safe, successful and highly regarded technical teams; ability to develop and deliver strategy, culture and governance; a thorough understanding of the technical, legal and commercial aspects of the mining business with an exposure to many different cultures and operating environments. Also recognised as a leader in the areas of health, safety, environment and community. Prior to joining Coda Minerals, he served as CEO PT Merdeka Copper Gold Tbk (2016-2018), EGM Minerals, Newcrest Mining Ltd, Australia (2008- 2015), GM Resources & Reserves of the same company (2006- 2008), Geology Manager, PT Nusa Halmahera Minerals, Gosowong Gold Mine, Indonesia (2003-2006), Technical Services Manager, Cadia Holdings Ltd, NSW, Australia (1997-2003), and various other positions in the mining industry in a career spanning 33 years since 1987. Mr. Moorhead a former member of The JORC Committee and also served as President of the Australasian Institute of Mining and Metallurgy (AusIMM) for 2017-2018.

APPENDIX B: BOARD AND MANAGEMENT EXTENDED BIO



Chris Stevens BA (Hons), MA (Oxon), MSc, GAICD

Chief Executive Officer, Director

Mr Stevens is an experienced resources executive and mineral economist who, prior to joining Coda Minerals, held the role of CEO at Gindalbie Metals and was instrumental in the negotiation and implementation of the successful demerger of Coda Minerals from Gindalbie and the acquisition of Gindalbie by Ansteel. Prior to joining Gindalbie, Mr Stevens was the Western Australian Mining Consulting Lead at PricewaterhouseCoopers (PwC), where he managed professional teams to devise strategy, evaluate investment options and assist in delivery of major transactions for various ASX listed mining and energy companies. Mr Stevens has held senior roles in the mining industry including General Manager- Commercial at Asia Iron and Commercial Manager at Gindalbie Metals.

In addition to his executive resources experience, Mr Stevens has over 18 years' experience working with Chinese companies in commercial consulting and private equity. Mr Stevens holds an Honours degree from the University of Oxford, a Master of Science in Mineral Economics from Curtin University, and is a fluent Chinese and Spanish speaker.

Kudzai Mtsambiwa Bcom (Hons), CA, MSc

Chief Financial Officer

A Chartered Accountant with 14 years' experience in the international resources sector, Mr Mtsambiwa joins Coda following a lengthy career with the leading West African-focused gold producer Perseus Mining (ASX: PRU) – where he most recently held the roles of Group Planning & Business Analyst and Group Financial Controller for seven years. He joined Perseus as Group Accountant in 2010.

During his time at Perseus, Mr Mtsambiwa gained extensive commercial and financial experience during the Company's rapid growth phase, including exploration as well as the development and operation of several major mines spanning multiple jurisdictions.

Mr Mtsambiwa holds an Honours degree from the University of Western Australia, and a Master of Science in Mineral Economics from Curtin University.

Susan Park BCom, ACA, F Fin, FGIA, FCIS, GAICD

Company Secretary

Ms Park has 25 years' experience in the corporate finance industry and extensive experience in Company Secretarial and Non-Executive Director roles with ASX, AIM and TSX listed companies. Ms Park holds a Bachelor of Commerce, is a Member of the Australian Institute of Chartered Accountants, a Fellow of the Financial Services Institute of Australasia, a Graduate Member of the Australian Institute of Company Directors, a Fellow of Governance Institute of Australia and a Fellow of the Chartered Governance Institute. She is currently Company Secretary of several ASX listed companies.

Matt Weber BSc, BSc, MSc, MAUSIMM

Manager – Economics & Geology

Mr Weber is an exploration geologist with approximately ten years' experience in the WA mining and exploration sector. Prior to his time at Gindalbie, Mr Weber held a role in the resources policy division at the WA Department of Mines, Industry Regulation and Safety. Mr Weber has previously held exploration geology roles across a number of small exploration companies, focussing on gold, iron ore and base metals, and spent time as a member of the exploration team for Rio Tinto in their Pilbara iron operations. Mr Weber holds bachelor's degrees in Applied Geology and Environmental Biology, and a Master of Science in Mineral Economics from Curtin University.

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