ASX Announcement

12 July 2022

Section 708A Notice: Share Issue

On 12 July 2022, the Company issued 1,254,545 fully paid ordinary shares in relation to vesting and exercise of zero strike priced options issued to Non-executive Directors after receiving approval at an EGM held in June 2021. Further details are contained in the Appendix 2A application for listing of the shares on the ASX that was released today.

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

For further information please contact the undersigned on 07 3839 3904, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary

This announcement has been authorised for release by the CEO and Managing Director.

Contacts

For more information, please contact:

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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

Projects

