Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 15, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CRRAF	PERFORMANCE RIGHTS	10,000,000	Cancellation by agreement between the entity and the holder	15/07/2022
CRRAG	OPTION EXPIRING 30-JUN-2024 EX $0.05	1,300,000	Cancellation by agreement between the entity and the holder	15/07/2022
CRRAH	OPTION EXPIRING 30-JUN-2024 EX $0.07	1,300,000	Cancellation by agreement between the entity and the holder	15/07/2022
CRRAJ	OPTION EXPIRING 30-JUN-2024 EX $0.10	5,000,000	Cancellation by agreement between the entity and the holder	15/07/2022

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

CRITICAL RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/7/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CRRAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

15/7/2022

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CRRAG : OPTION EXPIRING 30-JUN-2024 EX $0.05

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,300,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

15/7/2022

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CRRAH : OPTION EXPIRING 30-JUN-2024 EX $0.07

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,300,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

15/7/2022

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CRRAJ : OPTION EXPIRING 30-JUN-2024 EX $0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

15/7/2022

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	1,488,015,239

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAL : OPTION EXPIRING 03-DEC-2024 EX $0.04	51,946,893
CRRAI : OPTION EXPIRING 03-NOV-2022 EX $0.025	3,334,000
CRRAF : PERFORMANCE RIGHTS	0
CRRAG : OPTION EXPIRING 30-JUN-2024 EX $0.05	0
CRRAH : OPTION EXPIRING 30-JUN-2024 EX $0.07	0
CRRAJ : OPTION EXPIRING 30-JUN-2024 EX $0.10	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.