Announcement Summary

Entity name

ATOMOS LIMITED

Date of this announcement

Monday July 18, 2022

The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMSAE	PERFORMANCE RIGHTS	679,246	18/07/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ATOMOS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

25139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/7/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

AMSAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

18/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Trevor Elbourne	Trevor Elbourne	226,415
James Cody	The Cody Family A/C	226,415
Stephan Kexel	Stephan Kexel	113,208
Mark Harland	Mark Harland	113,208

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02063493-3A508559?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The performance rights represent short term incentive (STI) awards to key executives for FY22. The value of the performance rights is based on AMS' closing share price of $0.265 on 5 June 2022.

Issue details

Number of +securities

679,246

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AMS : ORDINARY FULLY PAID	222,351,585

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMSAE : PERFORMANCE RIGHTS	1,089,018
AMSAD : OPTION EXPIRING 30-JUN-2023 EX $0.5276	4,482,606
AMSAF : SHARE RIGHTS	83,819
AMSAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,439,231

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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