

Pricing of Additional Tier 1 issue

MyState Limited prices \$65m of Capital Notes

Tuesday, 23 August 2022

MyState Limited (MyState), the banking and wealth management group, has successfully priced A\$65,000,000 of Capital Notes to wholesale investors at a margin of 5.50% over the 3 month Bank Bill Swap Rate. The issue date for the notes is scheduled for 30 August 2022.

MyState expects to use the proceeds of the issue to support its previously announced growth strategy and for the Capital Notes to qualify as Additional Tier 1 capital.

MyState's Managing Director and Chief Executive Officer, Brett Morgan, said "MyState's inaugural Additional Tier 1 Capital Notes issue was well supported by investors and importantly enables MyState to continue to execute its 2025 growth strategy".

Authorised

Brett Morgan
Managing Director and CEO

Investor Relations

Adrian Mulcahy
adrian.mulcahy@automicgroup.com.au
+61 438 630 422

Media Relations

Mia Greves
mia.greves@mystate.com.au
+ 61 499 520 482

About MyState Limited

Registered Office: 137 Harrington Street, Hobart 7000

MyState Limited (ABN 26 133 623 962) is the ASX-listed (MYS) non-operating holding company of the diversified financial services Group consisting of MyState Bank and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.

MyStateLimited 

ASX Announcement | 23 August 2022