Announcement Summary

Entity name

VERTEX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 31, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTX	ORDINARY FULLY PAID	175,000	26/08/2022
VTX	ORDINARY FULLY PAID	175,000	30/08/2022
VTX	ORDINARY FULLY PAID	150,000	31/08/2022
VTX	ORDINARY FULLY PAID	100,000	27/08/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

VERTEX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650116153

1.3 ASX issuer code

VTX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

VTXAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

VTX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

175,000

And the date the escrow restrictions have ceased or will cease

26/8/2022

Issue date

26/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

175,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/a. Quotation of existing securities following expiry of escrow period

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

VTXAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

VTX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

175,000

And the date the escrow restrictions have ceased or will cease

30/8/2022

Issue date

30/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

+securities in that class?
Yes

Issue details

Number of +securities to be quoted

175,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/a. Quotation of existing securities following expiry of escrow period

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

VTXAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

VTX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

150,000

And the date the escrow restrictions have ceased or will cease

31/8/2022

Issue date

31/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/a. Quotation of existing securities following expiry of escrow period

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

VTXAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

VTX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period

And the date the escrow restrictions

has expired or is about to expire

100,000

have ceased or will cease

27/8/2022

Issue date

27/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/a. Quotation of existing securities following expiry of escrow period

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTX : ORDINARY FULLY PAID	45,300,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTXAE : ORDINARY FULLY PAID RESTRICTED	0
VTXAF : ORDINARY FULLY PAID RESTRICTED	0
VTXAG : ORDINARY FULLY PAID RESTRICTED	0
VTXAH : ORDINARY FULLY PAID RESTRICTED	0
VTXAI : ORDINARY FULLY PAID RESTRICTED	175,000
VTXAJ : ORDINARY FULLY PAID RESTRICTED	250,000
VTXAK : ORDINARY FULLY PAID RESTRICTED	2,975,000
VTXAL : PERFORMANCE RIGHTS RESTRICTED	4,500,000
VTXAM : OPTION EXPIRING 07-JAN-2025 RESTRICTED	4,000,000