Announcement Summary

**Entity name**

LIVE VERDURE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 05, 2022

**The +securities to be quoted are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| LV1 | ORDINARY FULLY PAID | 13,333,334 | 05/09/2022 |

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

**1.1 Name of entity**

LIVE VERDURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

28614347269

**1.3 ASX issuer code**

LV1

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

5/9/2022

Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 24-Aug-2022 09:59 | New - Proposed issue of securities - LV1 | A placement or other type of issue |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**
☑ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company will seek shareholder approval for the proposed issue of 666,666 fully paid ordinary shares and 333,334 options to Directors participating in the Capital Raising.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

LV1 : ORDINARY FULLY PAID

**Issue date**

5/9/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|---|---|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

Issue details

**Number of +securities to be quoted**

13,333,334

**Are the +securities being issued for a cash consideration?**

☑ Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
| --- | --- |
| AUD - Australian Dollar | AUD 0.15000000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

### 4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LV1 : ORDINARY FULLY PAID | 55,397,659 |

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LV1AK : OPTION EXPIRING 04-OCT-2024 EX $0.30 | 32,602,627 |
| LV1AJ : OPTION EXPIRING 15-JUL-2024 EX $0.30 | 1,000,000 |
| LV1AA : ORDINARY FULLY PAID RESTRICTED | 13,361,397 |
| LV1AD : PERFORMANCE RIGHTS | 5,000,000 |
| LV1AE : OPTION EXPIRING 14-DEC-2023 EX $0.25 | 4,000,000 |
| LV1AG : OPTION EXPIRING 04-MAR-2024 EX $0.30 | 2,000,000 |
| LV1AH : OPTION EXPIRING 15-JUL-2024 EX $0.30 | 1,000,000 |
| LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20 | 8,000,000 |
| LV1AI : OPTION EXPIRING 09-AUG-2024 EX $0.3975 | 1,400,000 |