ASX Announcement

21 September 2022

Cleansing Notice Under Section 708A of the Corporations Act

Globe Metals & Mining Limited (ASX: GBE) ("Globe" or "Company") issued 16,397,666 fully paid ordinary shares (**Shares**), at an issue price of $0.0635 per Share, on 16 September 2022 to director Bo Tan's nominee pursuant to a loan agreement with the Company announced on 11 March 2022 and Resolution 1 approved by Globe shareholders at the General Meeting held on 14 September 2022, as set out in the Appendix 2A released today.

This notice is being given under section 708A(5)(e) of the *Corporations Act* 2001 (Act), and the Company advises that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) section 674 of the Act; and

(c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

This announcement was authorised for release by the Board of the Company.

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For further information, please contact:

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