Market Announcement

18 October 2022

Atomos Limited (ASX: AMS) – Trading Halt

Description

The securities of Atomos Limited ('AMS') will be placed in trading halt at the request of AMS, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 20 October 2022.

Issued by

Dale Wang
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18 October 2022

Dear Melissa

Trading halt request

Pursuant to Listing Rule 17.1, Atomos Limited ACN 139 730 500 (**Company**) requests a trading halt in respect of its shares (ASX: AMS) with immediate effect.

In accordance with Listing Rule 17.1, the Company advises:

1. The Company requests a trading halt pending an announcement by the Company with respect to a proposed capital raising by way of institutional placement and accelerated non-renounceable entitlement offer (the **Offer**);

2. The Company requests the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the completion of the placement and institutional component of the Offer, or until the commencement of trading on Thursday, 20 October 2022;

3. The Company expects that the trading halt will be ended by it making an announcement to the ASX in relation to the completion of the placement and institutional component of the Offer; and

4. The Company is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market or ASX about the trading halt.

Should you require any further information please do not hesitate to contact me.

Yours sincerely

Trevor Elbourne

Chief Executive Officer