

ASX Announcement

25 October 2022

Despatch of Retail Offer Booklet

Atomos Limited (**ASX: AMS**) (**Atomos** or the **Company**) is pleased to announce that the retail offer booklet and personalised entitlement and acceptance forms for the 4 for 7 fully underwritten, non-renounceable pro-rata entitlement offer announced on 18 October 2022 (**Entitlement Offer**) have been despatched to eligible shareholders today.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) opens today, Tuesday, 25 October 2022, and is expected to close at 5:00pm on Tuesday, 8 November 2022.

Eligible shareholders should carefully read and review the retail offer booklet, and follow the instructions in the retail offer booklet and their personalised entitlement and acceptance form if they wish to participate in the Retail Entitlement Offer.

A letter to ineligible shareholders notifying them of the Retail Entitlement Offer and their ineligibility to participate has also been despatched today.

Authorised for ASX release by the Chief Executive Officer of the Company.

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Atomos' Interactive Investor Hub,

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates. Please go to the Atomos Investor Hub for all market announcements and other news <https://announcements.atomos.com>.

We welcome investors to ask questions and add comments to which our team can respond where possible.

About Atomos:

Atomos is a global video technology company delivering award-winning, simple to use monitor-recorder content creation products. These products give content creators across the rapidly growing social, pro-video and entertainment markets a faster, higher quality and more affordable production system.

Atomos' range of products take images directly from the sensor of all major camera manufacturers, then enhance, record and distribute them in high-quality formats for content creation using the major video editing software programs. Since being founded in 2010, Atomos has established strategic relationships with key technology providers within the ecosystem including Apple, Adobe, Sony, Canon, Panasonic, Nikon and JVC Kenwood.

Atomos is based in Australia with offices in the USA, UK, Germany, China and Japan and has a worldwide distribution partner network.

For more information, please visit **www.atomos.com**