Announcement Summary

**Entity name**

CODA MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 03, 2022

**The +securities to be quoted are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| COD | ORDINARY FULLY PAID | 13,945,838 | 03/11/2022 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

49625763957

**1.3 ASX issuer code**

COD

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

3/11/2022

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 26-Oct-2022 10:19 | New - Proposed issue of securities - COD | A placement or other type of issue |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☑ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remaining shares to be issued under the placement (2,116,662 shares) and 3,533,000 unquoted options with an exercise price of $0.36 per option and a three-year expiry from the date of issue.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

COD : ORDINARY FULLY PAID

**Issue date**

3/11/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|---|---|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

Issue details

**Number of +securities to be quoted**

13,945,838

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
| --- | --- |
| AUD - Australian Dollar | AUD 0.24000000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of shares pursuant to the placement announced to ASX on 26 October 2022.

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| COD : ORDINARY FULLY PAID | 138,527,943 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CODAH : 2021 PERFORMANCE RIGHTS | 101,858 |
| CODAJ : 2022 PERFORMANCE RIGHTS | 499,742 |
| CODAI : OPTION EXPIRING 22-DEC-2023 EX $1.50 | 991,804 |
| CODAE : OPTION EXPIRING 03-JUL-2024 EX $0.2145 | 6,000,000 |
| CODAF : PERFORMANCE RIGHTS TRANCHE 1 | 250,000 |
| CODAG : PERFORMANCE RIGHTS TRANCHE 2 | 250,000 |