Announcement Summary

Entity name

RADIOPHARM THERANOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 18, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RAD	ORDINARY FULLY PAID	25,555,555	18/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RADIOPHARM THERANOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647877889

1.3 ASX issuer code

RAD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

RADAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

RAD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

25,555,555

And the date the escrow restrictions have ceased or will cease

18/11/2022

Issue date

18/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

25,555,555

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Securities issued per licence agreements set out in Prospectus dated 14 October 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued 18 November 2021, escrow ended 18 November 2022

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RAD : ORDINARY FULLY PAID	196,461,470

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RADAK : OPTION EXPIRING 01-JUN-2027 EX $0.60	2,500,000
RADAC : ORDINARY FULLY PAID RESTRICTED	100,000,000
RADAD : OPTION EXPIRING 25-NOV-2024 RESTRICTED	13,680,012
RADAE : OPTION EXPIRING 25-NOV-2025 RESTRICTED	5,700,006
RADAB : ORDINARY FULLY PAID RESTRICTED	0
RADAJ : OPTION EXPIRING 01-JUL-2027 EX $0.17	13,137,976
RADAF : OPTION EXPIRING 25-NOV-2026 RESTRICTED	8,666,678
RADAG : OPTION EXPIRING 25-NOV-2026 EX $0.60	5,066,672
RADAH : OPTION EXPIRING 22-DEC-2025 EX $0.60	400,000
RADAI : OPTION EXPIRING 27-MAY-2027 EX $0.60	740,000