ABN 39 151 155 207

5 December 2022

Company Announcements
ASX Limited

Notice Under Section 708A

Estrella Resources Limited ('the Company') advises that it has issued 6,106,476 fully paid ordinary shares (ASX: ESR) and 150,000,000 quoted options (ASX: ESROA) as approved at the Company's AGM held on 28 November 2022.

The fully paid ordinary shares and quoted options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Corporations Act; and
b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Estrella Resources Limited authorised this announcement to be given to ASX.

Christopher J. Daws

Managing Director

Estrella Resources Limited