Announcement Summary

Entity name

DOCTOR CARE ANYWHERE GROUP PLC

Announcement Type

New announcement

Date of this announcement

Monday December 05, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DOC	CHESS DEPOSITARY INTERESTS 1:1	139,422,136	05/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DOCTOR CARE ANYWHERE GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

645163873

1.3 ASX issuer code

DOC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

DOCAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

DOC : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

139,422,136

And the date the escrow restrictions have ceased or will cease

5/12/2022

Issue date

5/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

139,422,136

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue of CDIs in respect of existing Fully paid Ordinary Shares. There is no additional consideration being paid.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.056000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of CDIs in respect of existing Fully paid Ordinary Shares. There is no additional consideration being paid.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DOC : CHESS DEPOSITARY INTERESTS 1:1	366,642,246

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOCAF : ORDINARY FULLY PAID - UK REGISTER	30,000
DOCAE : DEFERRED SHARES	99,600
DOCAB : ORDINARY FULLY PAID RESTRICTED	0
DOCAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	329,529
DOCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,182,608