Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 08, 2022

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options Expiring 02-DEC-2025 EX$0.18	156,716,418	02/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ Yes

2.3c.1 Date of +disclosure document or +PDS?

1/11/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation of Options as outlined in the Prospectus lodged with ASX on 1 November 2022.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Listed Options Expiring 02-DEC-2025 EX$0.18

+Security type

Options

ISIN code

Issue date

2/12/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	2/12/2025

Details of the type of +security that will be issued if an option is exercised

3DA : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592432-3A606228?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities to be quoted

156,716,418

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil Consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.067000

Any other information the entity wishes to provide about the +securities to be quoted

Quotation of the 156,716,418 Options issued under the Entitlement Offer.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Free attaching Listed Options under the Entitlement Offer.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	413,431,025
New class - code to be confirmed : Listed Options Expiring 02-DEC-2025 EX$0.18	156,716,418

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX $0.42	18,673,464
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAF : OPTION EXPIRING 10-DEC-2022 EX $1.00	3,500,000
3DAAJ : OPTION EXPIRING 02-DEC-2025 EX $0.18	188,059,702
3DAAH : OPTION EXPIRING 04-JUL-2025 EX $0.42	7,520,439

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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