Announcement Summary

**Entity name**

AMAERO INTERNATIONAL LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 13, 2022

**The +securities to be quoted are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| 3DA | ORDINARY FULLY PAID | 2,029,188 | 13/12/2022 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

AMAERO INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

633541634

**1.3 ASX issuer code**

3DA

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

13/12/2022

Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 09-Dec-2022 16:21 | New - Proposed issue of securities - 3DA | A placement or other type of issue |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**
☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

3DA : ORDINARY FULLY PAID

**Issue date**

13/12/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|---|---|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

Issue details

**Number of +securities to be quoted**

2,029,188

**Are the +securities being issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Services rendered under Advisory Agreement between the Company and Granit Management LLC.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.071000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 3DA : ORDINARY FULLY PAID | 415,460,213 |
| 3DAO : OPTION EXPIRING 02-DEC-2025 | 188,059,702 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 3DAAI : OPTION EXPIRING 01-AUG-2025 EX $0.42 | 18,673,464 |
| 3DAAE : PERFORMANCE RIGHTS | 1,757,565 |
| 3DAAF : OPTION EXPIRING 10-DEC-2022 EX $1.00 | 3,500,000 |
| 3DAAH : OPTION EXPIRING 04-JUL-2025 EX $0.42 | 7,520,439 |