Announcement Summary

Entity name

HITIQ LIMITED

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HIQAQ	OPTION EXPIRING 09-DEC-2023 DEFERRED	89,160,273	16/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

HITIQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609543213

1.3 ASX issuer code

HIQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/12/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2022 11:27	Update - Update - Proposed issue of securities - HIQ	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of remaining Shortfall shares under the Rights Issue Offer

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HIQAQ : OPTION EXPIRING 09-DEC-2023 DEFERRED

Date the +securities the subject of this notification were issued

16/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

89,160,273

Were the +securities issued for a cash consideration?

☑ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HIQ : ORDINARY FULLY PAID	113,156,183

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HIQAO : OPTION EXPIRING 31-JUL-2024 EX $0.30	4,642,250
HIQAQ : OPTION EXPIRING 09-DEC-2023 DEFERRED	89,160,273
HIQAP : OPTION EXPIRING 10-NOV-2024 EX $0.30	1,500,000
HIQAN : OPTION EXPIRING 18-DEC-2023 EX $0.30	1,333,334
HIQAB : ORDINARY FULLY PAID RESTRICTED	19,262,835
HIQAE : OPTION EXPIRING 10-DEC-2023 RESTRICTED	2,100,000
HIQAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	599,999
HIQAG : OPTION EXPIRING 18-DEC-2023 RESTRICTED	8,000,000
HIQAH : OPTION EXPIRING 19-MAR-2024 RESTRICTED	599,999
HIQAJ : OPTION EXPIRING 25-MAR-2025 RESTRICTED	1,500,000
HIQAI : OPTION EXPIRING 25-MAR-2024 RESTRICTED	4,500,000
HIQAM : OPTION EXPIRING 10-DEC-2023 EX $0.20	900,000