Announcement Summary

Entity name

HITIQ LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 16, 2022

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HIQ	ORDINARY FULLY PAID	89,160,273	16/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

HITIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609543213

1.3 ASX issuer code

HIQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2022 11:27	Update - Update - Proposed issue of securities - HIQ	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of remaining Shortfall Shares under the Rights Issue Offer

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HIQ : ORDINARY FULLY PAID

Issue date

16/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

89,160,273

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HIQ : ORDINARY FULLY PAID	202,316,456

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HIQAO : OPTION EXPIRING 31-JUL-2024 EX $0.30	4,642,250
HIQAQ : OPTION EXPIRING 09-DEC-2023 DEFERRED	211,870,429
HIQAP : OPTION EXPIRING 10-NOV-2024 EX $0.30	1,500,000
HIQAN : OPTION EXPIRING 18-DEC-2023 EX $0.30	1,333,334
HIQAB : ORDINARY FULLY PAID RESTRICTED	19,262,835
HIQAE : OPTION EXPIRING 10-DEC-2023 RESTRICTED	2,100,000
HIQAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	599,999
HIQAG : OPTION EXPIRING 18-DEC-2023 RESTRICTED	8,000,000
HIQAH : OPTION EXPIRING 19-MAR-2024 RESTRICTED	599,999
HIQAJ : OPTION EXPIRING 25-MAR-2025 RESTRICTED	1,500,000
HIQAI : OPTION EXPIRING 25-MAR-2024 RESTRICTED	4,500,000
HIQAM : OPTION EXPIRING 10-DEC-2023 EX $0.20	900,000