

HIT·IQ

ASX ANNOUNCEMENT

23 December 2022

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by HITIQ Limited (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 22 December 2022, the Company issued a total of 45,199,998 Fully Paid Ordinary Shares (**"Shares"**) **(ASX: HIQ)** and Unlisted Options as part of the Shortfall Shares under the Company's recent Renounceable Rights Issue Offer as announced on 1 November 2022.

a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;

b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;

c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
   (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) Section 674 of the Corporations Act as it applied to the Company;

d) As at the date of this announcement there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

HITIQ Limited

Peter Torre
Company Secretary

About HITIQ

HITIQ Limited (ASX: **HIQ**) operates in the healthcare equipment sector, providing and further developing a transformative, end-to-end concussion management technology platform. This platform aims to provide a total concussion ecosystem whereby the Company's products support the identification, monitoring and management of sport related brain injury. HITIQ's product suite utilises high-end technology that will span multiple domains – from early detection and surveillance to assessment and rehabilitation technology tools.

HITIQ is targeting a growing worldwide concussion management market including elite and recreational sport, clinical practitioners, military, research, and combat sports. The Company's first commercial partner is the Australian Football League, with current strategy initiatives expanding commercially into Rugby League, Rugby Union, Ice Hockey, Lacrosse, MMA and American Football (particularly the NCAA). The market opportunity globally represents ~500k athletes within the elite market and ~10million in the consumer market.