Announcement Summary

Entity name

MT MONGER RESOURCES LIMITED

Date of this announcement

Tuesday January 10, 2023

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS	1,200,000	28/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MT MONGER RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/1/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Lachlan Reynolds	Lachlan Reynolds	600,000
Antony Zebisch	Antony Zebisch	400,000
Alba	Villafuerte	200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://app.sharelinktechnologies.com/announcement/asx/82e2ab7bd6eec37ebfafc5d57f64013c

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://static1.squarespace.com/static/5ffbbe6237c8f8295b969248/t/63a3af0aec56ff7455b1873f/1671671565530/Employee-Securities-Incentive-Plan_Mt-Monger-+Resources.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights to Lachlan Reynolds, Managing Director, was approved by shareholders at AGM held on 28 November 2022.

Terms of Performance Rights for Lachlan Reynolds are shown at Page 15 of the Notice of Meeting dated 26 October 2022. The terms of the Performance rights issued to Mr Zebisch and Ms Villafuerte are identical to those of Mr Reynolds.

Issue details

Number of +securities

1,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	57,024,221
MTMO : OPTION EXPIRING 26-NOV-2024	35,830,854

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAF : ORDINARY FULLY PAID RESTRICTED	8,022,500
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX $0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX $0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX $0.40	250,000
New class - code to be confirmed : PERFORMANCE RIGHTS	1,200,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2022