Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday January 11, 2023

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FLX	ORDINARY FULLY PAID	23,935,937	08/01/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/1/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

FLXAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

FLX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

23,935,937

And the date the escrow restrictions have ceased or will cease

12/1/2023

Issue date

8/1/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

23,935,937

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Shares escrowed as part of the IPO of Felix Group Holdings Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.140000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	156,719,713

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAM : PERFORMANCE RIGHTS	4
FLXAL : OPTION EXPIRING 12-JAN-2026 EX $0.36	1,388,889
FLXAK : OPTION EXPIRING 14-JUL-2024 EX $0.36	426,667
FLXAC : ORDINARY FULLY PAID RESTRICTED	0
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,277,005