ASX: **CXO** Announcement

10 October 2022

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Core Lithium Ltd (ABN 80 146 287 809) (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company has issued the following ordinary shares (**Shares**), together, the **Share Issue**.

- 97,087,379 Shares at an issue price of A$1.03 per Share to institutional and professional investors under the institutional placement announced on 30 September 2022
- 237,966 Shares at an issue price of A$0.45 per Share to investors that have exercised unquoted options;

The Company advises that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is being given under section 708A(5)(e) of the Act;

(c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;

(d) as at the date of this notice, the Company has complied with:

(i) the provisions of Chapter 2M of the Act, as they apply to the Company; and

(ii) section 674 and section 674A of the Act; and

(e) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Core Lithium Board.

For further information please contact:

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