Dundas
Minerals

11 October 2022

To: Companies Announcements Office Australian
Securities Exchange

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 10 October 2022, Dundas Minerals Limited (the "Company") issued 40,000 fully paid ordinary shares to various parties to acquire exploration information (intellectual property).

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Dundas Minerals Limited

Shane Volk

Managing Director &
Company Secretary