# Form 604

**Corporations Act 2001**

**Section 671B**

## Notice of change of interests of substantial holder

| | |
|---|---|
| To Company Name/Scheme | Spacetalk Ltd (SPA) |
| ACN/ARSN | 091 351 530 |

**1. Details of substantial holder (1)**

| | |
|---|---|
| Name | Regal Funds Management Pty Limited and its associates (see Annexure 1) |
| ACN/ARSN (if applicable) | - |

| | |
|---|---|
| There was a change in the interests of the substantial holder on | **28/10/2022** |
| The previous notice was given to the company on | **17/10/2022** |
| The previous notice was dated | **13/10/2022** |

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Current notice | |
|---|---|---|---|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| ORDINARY | 21,806,884 | 10.01% | 19,345,319 | *8.88% |

*The % substantial is based on the shares on issue of 217,755,749 as disclosed by the Company on 15-08-2022.

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | Class and number of securities |
|---|---|---|---|
| | See Annexure 2 | | |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---|---|---|
| Regal Funds Management Pty Ltd and its associates | MERRILL LYNCH (AUS) NOMINEES PTY LTD | MERRILL LYNCH INTERNATIONAL LIMITED | HOLDER OF SHARES | 19,345,319 ORDINARY | 19,345,319 |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| REGAL PARTNERS LIMITED | 100% OWNER OF REGAL FUNDS MANAGEMENT PTY LIMITED |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| REGAL FUNDS MANAGEMENT PTY LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 |
| REGAL PARTNERS LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 |

## Signature

print name Kenny Ho capacity Company Secretary

sign here  date 1/11/2022

### Annexure 1

**Details of Substantial Holders**

| ACN | Name |
|---|---|
| 107 576 821 | REGAL FUNDS MANAGEMENT PTY LIMITED |
| 129 188 450 | REGAL PARTNERS LIMITED |

### Annexure 2

**Changes in Relevant Interests**

| Date | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number of securities affected | Class of securities | Persons votes affected |
|---|---|---|---|---|---|---|
| 19/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 17322.10 | 393684 | Ordinary | 393684 |
| 19/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 19058.85 | 421656 | Ordinary | 421656 |
| 26/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 38592.30 | 994647 | Ordinary | 994647 |
| 26/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 6932.45 | 179133 | Ordinary | 179133 |

| | | | | | | |
|---|---|---|---|---|---|---|
| 27/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 7220.00 | 190000 | Ordinary | 190000 |
| 28/10/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 12342.85 | 282445 | Ordinary | 282445 |