

2 FEBRUARY 2023

Appointment of Non-Executive Director

Highlights

- **Paul James Dudley appointed as Independent Non-Executive Director of Celsius Resources.**
- **Mr. Dudley is a highly accomplished Financial Adviser with expertise in fundraisings, investments, and financial accounting.**

Celsius Resources Limited ("Celsius" or "the Company") is pleased to announce the recent appointment of Mr. Paul James Dudley as a Non-Executive Director of the Board, and the Company's Chairman of the Audit Committee, effective from 30 January 2023.

Information on Mr. Dudley as required under the AIM Rules is set out in the Company's AIM Appendix Document published on 30 January 2023, and available on the Company's website www.celsiusresources.com

Mr. Dudley has over 25 years' business experience, working across various sectors including within Natural Resources, Corporate Finance, Regulatory and Financial Services. Paul is a Fellow of the Chartered Institute of Accountants of England and Wales and a Member of the UK's Chartered Institute of Securities and Investment. He qualified as a Chartered Accountant at PwC and whilst at WH Ireland plc, he worked as a Qualified Executive for the purposes of the AIM Rules, acting as a Nominated Adviser from 2004-2007.

Mr. Dudley also serves as a director of a number of other listed and unlisted companies, including Rockwood Strategic plc, an investment company listed on the London Stock Exchange. In addition, he has worked at various significant investment companies including Gresham House plc, Sigma Capital Group plc and the London Stock Exchange. He is also Independent Director of TISE-listed Pyne Gould Corporation Ltd, a significant wealth management business focused on investments in Australia, New Zealand and the UK. He is the founder of Aer Ventures Limited, an investment advisory company that is Authorised and Regulated by the UK's Financial Conduct Authority.

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Celsius Chairman Atty. Julito R. Sarmiento said:

> *"We are very pleased to have Mr. Dudley with us as a member of the Celsius Board. His experience and financial expertise in the UK markets complements well with the competency of the Board and will be instrumental in propelling the Company to greater heights, especially now that we have listed on the AIM."*

Current Directorships:

Name of company	***Date of appointment***
Rockwood Strategic plc	*01/09/2022*
Aer Ventures Ltd	*28/10/2014*
Skyhill Partners Ltd	*01/02/2021*
Katoro Gold plc	*11/11/2014*
Watercycle Technologies Ltd	*30/03/2022*
Pyne Gould Corporation Ltd	*23/05/2016*
Innox Consultants Ltd	*07/08/2012*

Directorships in previous five (5) years:

Name of company	***Date of departure***
Torrum Ltd	*28/06/2022*
Energy Minerals Investments Ltd	*06/10/2020*

Paul Dudley was a director of Torrum Ltd which was dissolved following a voluntary striking-off procedure. There is no further information to be disclosed pursuant to Schedule 2(g) of the AIM Rules for Companies.

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 as it forms part of UK Domestic Law by virtue of the European Union (Withdrawal) Act 2018.

Celsius Resources Contact Information

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(Nominated Adviser)

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