Market Announcement

13 February 2023

Legacy Minerals Holdings Limited (ASX: LGM) – Trading Halt

Description

The securities of Legacy Minerals Holdings Limited ('LGM') will be placed in trading halt at the request of LGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 February 2023 or when the announcement is released to the market.

Issued by

Yulia Gurdina
Senior Adviser, Listings Compliance

LEGACY MINERALS

13 February 2023

ASX Listings Compliance (Sydney)
20 Bridge Street,
Sydney NSW 2000

Attention: Ms Yulia Gurdina by email

Dear Ms Gurdina,

Re: Request for a Trading Halt

Legacy Minerals Holdings Limited ("Legacy" or the "Company") (ASX: LGM) requests a halt in trading of Legacy's Equity Securities listed on ASX from trading on Monday 13 February 2023 pending an announcement regarding a material drilling result at the Company's Bauloora Project.

In accordance with ASX Listing Rule 17.1, Legacy provides the following information:

1. The Company requests the trading halt pending an announcement by the Company in relation to a material drilling result being finalised by the Company;
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 15 February 2023, or when the announcement regarding the stated purpose is released to the market; and
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Authorised by the Company's CEO & Managing Director, Mr Chris Byrne.

Chris Byrne
CEO & Managing Director
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