Announcement Summary

Entity name

SPACETALK LTD

Announcement Type

New announcement

Date of this announcement

Monday March 13, 2023

The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPA	ORDINARY FULLY PAID	573,321	13/03/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPACETALK LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)
ASX +security code and description

SPAAR : INCENTIVE RIGHT

TO (Existing Class)
ASX +security code and description

SPA : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	**And the date the restrictions on transfer have ceased or will cease**
573,321	13/3/2023

Issue date

13/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

573,321

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Shares issued as a result of vesting and exercise of Performance Rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.051000

Any other information the entity wishes to provide about the +securities to be quoted

The estimate above is reflective of the closing price of shares traded on ASX on 10/03/2023

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	310,357,497

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPAAZ : OPTION EXPIRING 29-DEC-2024 EX $0.06	43,275,962
SPAAAA : WARRANTS	1
SPAAR : INCENTIVE RIGHT	9,895,107
SPAAS : OPTION EXPIRING 30-APR-2023 EX 70C	1,300,000
SPAAT : OPTION EXPIRING 30-APR-2023 EX 90C	1,300,000