Notice Under Section 708A(5) of the Corporations Act 2001 (the Act)

This notice is given by **Cosmos Exploration Limited** (**ASX: C1X**) ("**Cosmos"** or "**the Company"**) in relation to the issue of 5,500,000 Fully Paid Ordinary Shares (Shares) as detailed in the Appendix 2A's announced today.

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A's announced on 14 April 2023 will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

a) the New Shares and Listed Options were issued without disclosure to investors under Part 6D.2 of the Act;
b) the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
c) as at the date of this notice, the Company has complied with:
    i. the provisions of Chapter 2M of the Act as they apply to the Company; and
    ii. section 674 of the Act; and
d) as at the date of this notice, there is no information:
    i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
    ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
        b) the rights and liabilities attaching to the Shares.

- ENDS -

This announcement has been authorised by the Board of Cosmos Exploration Limited.

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