Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FELIX GROUP HOLDINGS LIMITED (Company)
ABN	65 159 858 509

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	GEORGE ROLLESTON
Date of last notice	12 April 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth) by virtue of the power to control the exercise of the right of Plant Investments Ltd to vote and dispose of the shares. 2. Relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth) by virtue of the power to control the exercise of the right of Asset Growth Fund Pty Ltd to vote and dispose of the shares. 3. Registered in the name of George and Phoebe Rolleston as trustee for the G&P Rolleston Super Fund of which the Director is a beneficiary.
Date of change	13 April 2023

+ See chapter 19 for defined terms.

No. of securities held prior to change	1. 9,213,100 ordinary shares registered in the name of Plant Investments Ltd. 2. 1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd. 305,555 unlisted options to subscribe for the equivalent number of ordinary shares at an exercise price equivalent to the offer price under the initial public offering of Ordinary Shares, being $0.36, registered in the name of Asset Growth Fund Pty Ltd. 3. 24,300 ordinary shares registered in the name of George and Phoebe Rolleston as trustee for the G&P Rolleston Super Fund of which the Director is a beneficiary.
Class	Ordinary Shares
Number acquired	42,170
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$5,482
No. of securities held after change	1. 9,213,100 ordinary shares registered in the name of Plant Investments Ltd. 2. 1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd. 305,555 unlisted options to subscribe for the equivalent number of ordinary shares at an exercise price equivalent to the offer price under the initial public offering of Ordinary Shares, being $0.36, registered in the name of Asset Growth Fund Pty Ltd. 3. 66,470 ordinary shares registered in the name of George and Phoebe Rolleston as trustee for the G&P Rolleston Super Fund of which the Director is a beneficiary.

+ See chapter 19 for defined terms.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.