

24 April 2023 ASX ANNOUNCEMENT

Share Placement

Dart Mining NL (**ASX: DTM**) ("Dart" or "**the Company**") is pleased to announce a share placement of 16,666,667 fully paid ordinary shares at an issue price of $0.06 (6 cents) per share raising $1,000,000.

The issue price of 6 cents per share represents a 9% discount to the 15 day VWAP calculation of 6.6 cents. 15,481,016 shares will be issued under Listing Rule 7.1a and 1,185,651 shares will be issued under Listing Rule 7.1.

Sanlam Private Wealth (Melbourne) acted as broker to the placement.

Proceeds from the issue will be used to extend Dart's ongoing drill program at both the Granite Flat Copper Gold and Rushworth Gold projects, as well as undertaking further regional exploration programs on targets across the portfolio and general working capital.

The board wishes to thank Mr Jim Mellon, a substantial shareholder, for his continued support in taking up a portion of this placement. Mr Mellon is not a related party of the Company.

Yours faithfully

Julie Edwards
Company Secretary

Approved by the board of Directors.

For more information contact:

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