Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Wednesday May 10, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at $0.30 each and expiring on 10 May 2025.	16,666,666	10/05/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/5/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Issue of unquoted options in the placement announced in an Appendix 3B lodged on 1 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at $0.30 each and expiring on 10 May 2025.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7dq0hmxypry.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

10/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:EMD)

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement and Appendix 3B lodged with ASX on 1 May 2023 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged on 1 May 2023.

Issue details

Number of +securities

16,666,666

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issued as part of the placement to raise $2.5 million (before costs) as announced on 1 May 2023.

Purpose of the issue

Other

Additional Details

Refer ASX announcement of 1 May 2023 for details on the use of the placement funds.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	291,682,647

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	10,450,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45	6,916,667
EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55	6,000,000
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 EX $0.45	10,500,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	605,000

EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35	19,217,144
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000
New class - code to be confirmed : Unquoted options exercisable at $0.30 each and expiring on 10 May 2025.	16,666,666

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,666,666 options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☑ No