Market Announcement

25 May 2023

Vertex Minerals Limited (ASX: VTX) – Suspension from Quotation

Description

The securities of Vertex Minerals Limited ('VTX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of VTX, pending the release of an announcement regarding a proposed capital-raising.

Issued by

Shane Falconer
Adviser, Listings Compliance

25 May 2023

Elizabeth Harris
Manager, Listings Compliance

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email, cc tradinghaltsperth@asx.com.au

Dear Elizabeth

REQUEST FOR VOLUNTARY SUSPENSION

Vertex Minerals Limited (ASX: VTX, **Company**) requests a voluntary suspension be applied to trading in the Company's securities with immediate effect.

In accordance with Listing Rule 17.2. the Company provides the following information in relation to the request:

- Further to the Company's trading halt request dated 23 May 2023 in relation to a proposed capital-raising, the Company is not in a position to make an announcement at this time.
- The Company requests that the voluntary suspension remains in place until the earlier of Monday 29 May 2023 or when the announcement regarding the proposed capital-raising can be made.
- The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

ALEX NEULING
Company Secretary