ASX ANNOUNCEMENT

14 June 2023

FULLY-UNDERWRITTEN RIGHTS ISSUE – EXTENSION OF OFFER & UPDATED TIMETABLE

Vertex Minerals Ltd (ACN 650 116 153) (**ASX: VTX**) (**Company**) refers to the Entitlement Issue Prospectus dated 29 May 2023 (**Prospectus**) for the Company's offers of:

a) one (1) fully paid ordinary share in the capital of the Company (**Share**) for every three (3) Shares held by eligible shareholders at an issue price of $0.10 per Share to raise up to approximately $1,668,333.30 (before costs) (together with one (1) free attaching option (**Option**) for every two (2) Shares issued, exercisable at $0.25 per Option on or before the date that is three (3) years from the date of issue);

b) 3,000,000 Options, exercisable at $0.25 per Option on or before the date that is three (3) years from the date of issue (**Underwriter Offer**); and

c) 2,000,000 Options, exercisable at $0.25 per Option on or before the date that is three (3) years from the date of issue (**Lead Manager Offer**);

(together, the **Offers**).

The Prospectus also contained a cleansing offer for the purposes of s708A(11)of the *Corporations Act 2001* (Cth) in respect to Shares issued by the Company to directors on exercise of the Tranche 2 Performance Rights on 19 May 2023.

The Company wishes to advise that the closing date for the Offers, made under the Prospectus, has been extended from 5:00 pm (WST) on 19 June 2023 **until 5:00 pm (WST) on 10 July 2023**. The Offers' timetable has therefore been revised as follows.

Last day to extend the Closing Date	5 July 2023
Closing Date as at 5:00pm	10 July 2023
Securities quoted on a deferred settlement basis	11 July 2023
ASX and Underwriter/Sub-Underwriter notified of the Shortfall	17 July 2023
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	17 July 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	17 July 2023
Quotation of Securities issued under the Offers	17 July 2023

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.*

Enquiries

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at hello@automicgroup.com.au.

Authorised for release by the Board of Vertex Minerals Ltd.

Roger Jackson
Chairman