ASX Release 30 June 2023

Expiry of Listed Options SPXO

Spenda Limited (**ASX: SPX**, **"the Company"**) advises that the Company's listed options exercisable at $0.025 each (ASX:SPXO) ("Listed Options") expire on 28 July 2023.

The Company notes that the exercise price of the Listed Options is above the current market price of the Company's shares (ASX:SPX), $0.008, and the Listed Options are out of the money. The Company intends to rely on clause 5.3 of Appendix 6A of the ASX Listing Rules and will not send out a personalised notice to the holders of the Listed Options unless the market price of the Company's shares (ASX:SPX) increases to $0.025 or above prior to expiry.

A Listed Option holder may obtain a copy of an exercise notice anytime prior to expiry by emailing the Company at investors@spenda.co.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules.

a) Number of Listed Options on issue: 611,395,599
b) Conversion terms: On exercise, each Listed Option converts into one (1) fully paid ordinary share in the Company (ASX:SPX).
c) Conversion or exercise price of Listed Options: $0.025 (2.5 cents) per Listed Option.
d) Due date for payment: 5pm AWST on 28 July 2023.
e) Consequences of not exercising the Listed Options: Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the Listed Options.

f) Date that quotation of the Listed Options will end: Close of trading on 24 July 2023.
g) Latest available market price of ordinary shares (ASX:SPX): $0.008 on 30 June 2023.
h) Highest and lowest market price of ordinary shares (ASX:SPX) during the 3 months before this anouncement:
   - Highest: $0.013 on 26 May 2023
   - Lowest: $0.008 on 30 June 2023
i) Details of any underwrting agreement: There is no underwriting agreement.

This announcement has been authorised by the Board of Directors.

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see https://spenda.co/investor-centre/

Investor Enquiries

Please email: investors@spenda.co