Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 05, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LNUAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000	Expiry of option or other convertible security without exercise or conversion	03/06/2023
LNUAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000	Expiry of option or other convertible security without exercise or conversion	29/05/2023
LNUAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,000,000	Expiry of option or other convertible security without exercise or conversion	04/05/2023
LNUAN	OPTION EXPIRING 01-JUL-2023 EX $0.0442	200,000	Expiry of option or other convertible security without exercise or conversion	01/07/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LNUAN : OPTION EXPIRING 01-JUL-2023 EX $0.0442

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/7/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/6/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

29/5/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

4/5/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	3,765,457,374

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	14,494,653
LNUAT : OPTION EXPIRING 09-MAY-2025 EX $0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX $0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX $0.0293	2,200,000
LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
LNUAL : OPTION EXPIRING 01-OCT-2023 EX $0.042	5,000,000
LNUAN : OPTION EXPIRING 01-JUL-2023 EX $0.0442	0
LNUAO : OPTION EXPIRING 30-MAR-2024 EX $0.0119	780,000
LNUAQ : OPTION EXPIRING 11-AUG-2023 EX $0.03	25,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX $0.007	17,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.