Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at $0.01	25,000,000	07/07/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/7/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ Yes

2.3c.1 Date of +disclosure document or +PDS?

6/7/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B released on 28 March 2023

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Options exercisable at $0.01

+Security type

Options

ISIN code

Issue date

7/7/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	7/7/2027

Details of the type of +security that will be issued if an option is exercised

BP8 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 fully paid ordinary share will be issued for each option exercised.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to EGM Notice of Meeting Resolution 3 https://announcements.asx.com.au/asxpdf/20230509/pdf/05pj6cvxm0xyw2.pdf

Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Options to be issued as partial payment for acting as Lead Manager to the Placement as announced on 23 February 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

25,000,000 options issued to Sanlam as the lead manager to the placement as approved by shareholders on 9 June 2023

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issue of options as partial payment for acting as Lead Manager to the Placement as announced on 23 February 2023

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BP8 : ORDINARY FULLY PAID	1,284,729,781
New class - code to be confirmed : Options exercisable at $0.01	25,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8AU : OPTION EXPIRING 01-SEP-2025 EX $0.018	27,666,664
BP8AI : OPTION EXPIRING 09-APR-2026 EX $0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX $0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
BP8AL : OPTION EXPIRING 23-APR-2024 EX $0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX $0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX $0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX $0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX $0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX $0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX $0.075	2,500,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/6/2023