LiveVerdure

ASX Release
18 July 2023

SECTION 708A CLEANSING NOTICE

Live Verdure Ltd (ASX: LV1) ("LV1", "Live Verdure" or the "Company") provides this notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

(a) it has today issued the following securities in relation to the Company's Capital Raising announcement dated 2 March 2023, without disclosure to investors under part 6D.2 Corporations Act:

(i) 5,000,000 fully paid ordinary shares with an issue price of $0.10 (Tranche 2 Shares);
(ii) 8,000,000 LV1OA options for the placement on a 1:2 basis (Placement options);
(iii) 6,400,000 LV1OA broker options (Lead Manager options); and
(iv) 1,600,000 LV1OA broker options (Broker options).

(b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

(c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) section 674 of the Corporation Act as it applies to the Company; and

(d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Appendix 2A's relating to the issue of Shares and Options noted above have been released to ASX prior to this announcement.

For and on behalf of the Board:

Gernot Abl
Non-executive Chairman

-Ends-

This announcement has been authorised for release by the Board of LV1.

About Live Verdure (ASX:LV1)

Live Verdure Ltd (ASX:LV1) ("LV1" or the "Company") is an Australian Direct to Consumer (DtoC) plant-based food, nutraceutical and skin care company which owns fast growing hemp consumer brands "13 Seeds" and "8 Seeds", with Tasmanian hemp as its hero protein.

LV1 is built based on a deep understanding of our consumers' purchasing behaviour, with a focus on building long-term relationships where consumers return time and time again to shop for more wellness products.