Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 01, 2023

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPXOA	OPTION EXPIRING 04-AUG-2025	210,344,167	04/08/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/8/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jun-2023 09:45	New - Proposed issue of securities - SPX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 2A seeks quotation for 196,666,667 (SPXOA) Options referred to in Appendix 3B lodged with ASX at 9:44:46 on 13 June 2023 and 13,677,500 Options (SPXOA) referred to in Appendix 3B lodged with ASX at 9:45:01.

There are still 40,000,000 Shares (SPX) and 20,000,000 Options (SPXOA) to be issued to directors, subject to shareholder approval from the Appendix 3B lodged at 9:44:46 on 13 June 2023.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPXOA : OPTION EXPIRING 04-AUG-2025

Issue date

4/8/2023

Issue details

Number of +securities to be quoted

210,344,167

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

196,666,667 issued as attaching options to shares issued pursuant to private placement & 13,677,500 Broker options to joint lead managers see ASX announcement at 9:44:26 on 13 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

This Appendix 2A seeks quotation for 196,666,667 Options referred to in Appendix 3B lodged with ASX at 9:44:46 on 13 June 2023 and 13,677,500 Options referred to in Appendix 3B lodged with ASX at 9:45:01.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,664,297,174
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042	46,717,490
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	24,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX $0.0175	18,250,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	158,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	60,000,000