Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Tuesday August 15, 2023

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAM	OPTION EXPIRING 15-AUG-2025 EX $0.042	2,577,517	15/08/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/8/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2022 18:12	New - Proposed issue of securities - SPX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

31,252,389 Options expiring 15/08/2025 ex $0.042

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042

Date the +securities the subject of this notification were issued

15/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,577,517

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil. Issued in conjunction with debt facility agreement as announced to ASX on 1 August 2022.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,664,297,174
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042	49,295,007
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	24,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX $0.0175	17,850,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	158,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	60,000,000