Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EMDAD	OPTION EXPIRING 13-JUN-2023 EX $0.45	6,916,667	Expiry of option or other convertible security without exercise or conversion	13/06/2023
EMDAB	OPTION EXPIRING 13-JUN-2023 EX $0.45	10,500,000	Expiry of option or other convertible security without exercise or conversion	13/06/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

EMYRIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,916,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/6/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options exercisable at $0.45 each on 13 June 2023 without exercise or conversion.

ASX +Security Code and Description

EMDAB : OPTION EXPIRING 13-JUN-2023 EX $0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/6/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options exercisable at $0.45 each on 13 June 2023 without exercise or conversion.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	308,349,313

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	10,450,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45	0
EMDAO : OPTION EXPIRING 31-DEC-2023 EX $0.55	6,000,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX $0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 EX $0.45	0
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	605,000

EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35	19,217,144
EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.