Announcement Summary

Entity name

RAIZ INVEST LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 04, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RZIAM	OPTION EXPIRING 31-OCT-2026 EX $2.302	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/08/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

RAIZ INVEST LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/9/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RZIAM : OPTION EXPIRING 31-OCT-2026 EX $2.302

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/8/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Unvested securities held by Harvey Kalman that are no longer capable of vesting following his cessation as a Director.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	93,445,466

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAO : OPTION EXPIRING 01-DEC-2026 EX $2.177	1,000,000
RZIAS : OPTION EXPIRING 01-FEB-2027 EX $1.937	175,000
RZIAR : OPTION EXPIRING 26-MAY-2027 EX $1.078	130,000
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 $1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX $1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX $0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX $0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX $0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX $1.50	50,000
RZIAM : OPTION EXPIRING 31-OCT-2026 EX $2.302	0
RZIAQ : OPTION EXPIRING 01-FEB-2027 EX $1.98	175,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.